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**HONG KONG RESOURCES HOLDINGS COMPANY LIMITED**

**香港資源控股有限公司**

*(Incorporated in Bermuda with limited liability  
and carrying on business in Hong Kong as HKRH China Limited)*

**(Stock Code: 2882)**

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH  
THE MINIMUM PUBLIC FLOAT REQUIREMENT**

References are made to (i) the composite offer and response document dated 19 January 2024 (the “**Composite Document**”); and (ii) the joint announcement dated 9 February 2024 (the “**Closing Date Announcement**”), each jointly issued by the Offeror, Luk Fook Holdings and Hong Kong Resources Holdings Company Limited (the “**Company**”) in relation to the Offers.

Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those used in the Composite Document and the Closing Date Announcement.

As disclosed in the Closing Date Announcement, immediately upon close of the Offers, 53,610,698 HKRH Shares, representing approximately 19.88% of the entire issued share capital of the Company, were held by the public (as defined under the Listing Rules). Accordingly, the minimum public float requirement of 25% as set out in Rule 8.08(1)(a) of the Listing Rules was not satisfied.

Following the close of the Offers, the Company has applied to the Stock Exchange for a waiver (the “**Waiver**”) from strict compliance with Rule 8.08(1)(a) and Rule 13.32(1) of the Listing Rules commencing from the Closing Date (i.e. 9 February 2024) to 9 May 2024 (both days inclusive) (the “**Waiver Period**”) for the necessary actions to be taken to restore the public float of the Company to no less than 25%, including but not limited to the Offeror’s intention to sell certain HKRH Shares held by it on or off the Stock Exchange to independent third parties.

On 21 February 2024, the Stock Exchange has granted the Waiver subject to the disclosure of the Waiver (including details and reasons) by way of publication of this announcement. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate in accordance with the Listing Rules.

By order of the board of directors of  
Hong Kong Resources Holdings Company Limited  
**WONG Ho Lung, Danny**  
Chairman & Chief Executive Officer

Hong Kong, 22 February 2024

*As at the date of this announcement, the board of directors of the Company comprises Mr. WONG Ho Lung, Danny (Chairman and Chief Executive Officer), Ms. CHEUNG Irene (Chief Operating Officer), Ms. WONG Hau Yeung and Dr. CHAN So Kuen as executive directors; Ms. YEUNG Po Ling, Pauline as the non-executive director and Mr. SZE Yeung Kuen, Mr. CHAN Raymond, Dr. LAM Ki Wai, Lianne and Dr. CHOW Kwoon Ho, Simon as the independent non-executive directors.*