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美亞控股有限公司*
MAYER HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1116)

UPDATE ANNOUNCEMENT IN RELATION TO THE INDEPENDENT INVESTIGATION AND CONTINUED SUSPENSION OF TRADING

References are made to the announcements of the Company dated 14 February, 31, 26, 19, 15 and 3 January 2024 as well as 28 December, 30 November, 31 and 10 October, 29 September, 31 and 10 August and 15 June 2023 (collectively, the “**Announcements**”). Capitalized terms used herein shall have the same respective meanings as defined or adopted in the Announcements unless otherwise stated.

UPDATES ON THE INDEPENDENT INVESTIGATION

After the liaison work amongst the members of the II Committee following the change in the composition of the II Committee (as mentioned in the Company’s announcement dated 31 January 2024), it has been resolved by the II Committee that (i) the Disposal will be added into the scope of the independent investigation; and (ii) having considered that, among other things, the scope of the independent investigation has been widened and the completion of the independent investigation is critical for the Company to fulfill the resumption guidance, Grant Thornton Advisory Services Limited, an independent investigator, has been appointed by the II Committee to take over Frank Forensic and Corporate Recovery Limited to carry out the independent investigation on the Allegations and the Disposal (the “**Investigation**”)

As a result of the above, the Investigation will cover the matters relating to the Allegations and the Disposal (i.e. to assess their impacts on the business operation and financial position, announce the findings and take appropriate remedial actions).

The Company will make further announcement(s) in relation to the above matters as and when appropriate and in accordance with the requirements of the Listing Rules to keep the Shareholders and its potential investors informed of the latest progress in complying with the resumption guidance imposed by the Stock Exchange as disclosed in the announcement of the Company dated 14 February 2024.

* *For identification purpose only*

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended since 9:00 a.m. on 29 September 2023 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 22 February 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lee Kwok Leung (Chairman), Mr. Xiao Libo (Chief Executive Officer) and Dr. Cheung Ka Yue; and three INEDs, namely Mr. Lau Kwok Hung, Mr. Lu Jianping and Mr. Du Ning.