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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1905)

ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR THE YEAR ENDED DECEMBER 31, 2023

This announcement is made by Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The major financial data of the Company and its subsidiaries (together, the “**Group**”) for the year ended December 31, 2023 as set out in this announcement are preliminary financial data prepared in accordance with the International Financial Reporting Standards, and have not been audited by an accounting firm. The final data should be those to be disclosed in the annual results announcement of the Group for the year ended December 31, 2023. Investors are hereby reminded of the investment risks.

I. MAJOR FINANCIAL DATA AND INDICATORS FOR THE YEAR ENDED DECEMBER 31, 2023 (CONSOLIDATED AND UNAUDITED)

Currency: RMB Units: RMB in thousands

Item	For the Year Ended December 31, 2023	For the Year Ended December 31, 2022	Increase or decrease (%)
Total revenue	8,411,735	8,524,649	-1.3
Profit before income tax	2,152,151	2,056,192	4.7
Profit for the year	1,607,476	1,532,889	4.9
Weighted average return on net assets (%)	8.88	9.16	Decreased by 0.28 percentage points

Item	As at December 31, 2023	As at December 31, 2022	Increase or decrease (%)
Total assets	123,351,128	124,513,744	-0.9
Total equity	20,245,313	18,826,664	7.5
Share capital	8,235,300	8,235,300	—

II. DETAILS OF OPERATING RESULTS AND FINANCIAL POSITIONS

In 2023, the Group focused on its primary leasing business and serving the national strategy and real economy, committed to the development path of industrialized transformation, energetically explored business on industries encouraged by national industry policies such as high-end equipment manufacturing, inclusive leasing, digital economy and energy and environmental protection industries. The Group also strengthened development on green leasing, continuously optimized the asset structure, and assisted the establishment of the national modern industrial system. For the year ended December 31, 2023, the Group realized total revenue of RMB8,412 million; and realized profit for the year of RMB1,607 million, representing an increase of 4.9% as compared with last year. As at December 31, 2023, total assets of the Group amounted to RMB123,351 million; and total equity of the Group amounted to RMB20,245 million.

III. RISK WARNING

The major financial data for the year ended December 31, 2023 as set out in this announcement are preliminary financial data and may differ from those to be disclosed in the annual results announcement of the Group for the year ended December 31, 2023, although the difference is not expected to exceed 10%. Investors are reminded of the investment risks.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
Ding Xueqing
Chairman

Shanghai, the PRC
February 23, 2024

As at the date of this announcement, the Chairman and executive director of the Company is Mr. DING Xueqing; the executive director is Ms. ZHOU Jianli; the non-executive directors are Mr. ZHANG Xinjun, Ms. HA Erman, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.