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Minsheng Education Group Company Limited **民生教育集团有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1569)

ARRANGEMENT OF ELECTRONIC DISSEMINATION OF CORPORATE COMMUNICATIONS

The board (the “**Board**”) of directors (the “**Directors**”) of Minsheng Education Group Company Limited (the “**Company**”) hereby announce that pursuant to Rule 2.07 of the Rules (the “**Listing Rules**”) Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under the expansion of paperless listing regime and electron dissemination of corporate communications that came into effect on 31 December 2023 and the articles of association of the Company, the Company will disseminate the future corporate communications of the Company (the “**Corporate Communication**”) to its shareholders (the “**Shareholders**”) electronically, and only send Corporate Communication in printed form to the Shareholders upon request.

The Corporate Communications include any documents issued or to be issued by the Company for the information or action of Shareholders of the Company of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

ARRANGEMENTS

1. Actionable Corporate Communications

The Company will send any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as the Shareholders (the “**Actionable Corporate Communications**”) to the Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will send the Actionable Corporate

Communication in printed form together with a request form for soliciting the Shareholder's functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

2. Other Corporate Communications

The Company will make the Corporate Communications available on its website (www.minshengedu.com) and the Stock Exchange's website (www.hkexnews.hk).

A notice of publication of the version of Corporate Communications being published on the Company's website, in both English and Chinese, will be sent by the Company to the Shareholders by email on the publication date of the Corporate Communications.

Shareholders who wish to receive timely notification of the Company's publication of Corporate Communications (other than Actionable Corporate Communications) may subscribe to an electronic alert service, such as the free alert service available on the Stock Exchange's website (https://www.hkex.com.hk/eng/invest/user/login_e.aspx).

PROVISION OF SHAREHOLDER'S EMAIL ADDRESS TO THE COMPANY

In order to facilitate electronic communication by email, the Company will send a letter to the Shareholders on 23 February 2024 together with a reply form for provision of email address and/or request for printed copy of Corporate Communications and Actionable Corporate Communications ("**Reply Form**") (with a pre-paid postage mailing label at the bottom of the Reply Form) to request for the email address of the Shareholders and the preference of the Shareholders in receiving the Corporate Communications and Actionable Corporate Communications in printed form.

The Company recommends the Shareholders to provide the Company with their email address by scanning the personalized QR code printed on the Reply Form or by signing and returning the Reply Form with the Shareholder's email address to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited ("**Share Registrar**") of 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to minshengeducation.ecom@computershare.com.hk. If the Company does not receive a functional email address in the Shareholder's reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company's website and the Stock Exchange's website to keep up with the publication of Corporate Communications; and the Company will send the Actionable Corporate Communications in printed form in the future.

For Shareholders who hold shares through their bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited (collectively, the “**Intermediaries**”) and wish to receive Corporate Communications in electronic form, such Shareholders should liaise with their Intermediaries and provide email address to the Intermediaries. If the Company does not receive a functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, the Shareholder concerned will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company’s website and the Stock Exchange’s website to keep up with the publication of Corporate Communications; and the Company will send the Actionable Corporate Communications in printed form in the future.

It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.

REQUEST FOR PRINTED COPY OF CORPORATE COMMUNICATIONS AND ACTIONABLE CORPORATE COMMUNICATIONS

For those Shareholders who wish to receive a printed version of all future Corporate Communications and/or Actionable Corporate Communications or, if for any reason, have difficulty in gaining access to the Company’s website, the Company will, upon receipt of request in writing by the Shareholder to the Share Registrar of 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or by email to minshengeducation.com@computershare.com.hk, send future Corporate Communications and/or the relevant Corporate Communications (as the case may be) to such Shareholders in printed form free of charge.

Please note that the preference in receiving Corporate Communications and/or Actionable Corporate Communications in printed form of a Shareholder will be valid for one year from the receipt date of the Shareholder’s instruction unless being revoked or superseded (whichever is earlier). Further request in writing will be required if a Shareholder prefers to continue receiving printed copy of future Corporate Communications and/or Actionable Corporate Communications.

For any queries in relation to the above arrangements, please call the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or by sending an email to minshengeducation.com@computershare.com.hk.

By the order of the Board
Minsheng Education Group Company Limited
Li Xuechun
Chairman

Hong Kong, 23 February 2024

As at the date of this announcement, the executive directors of the Company are Mr. Li Xuechun, Ms. Zhang Weiping, Mr. Zuo Yichen and Mr. Lam Ngai Lung, the non-executive directors of the Company are Mr. Shen Jinzhou and Ms. Li Yanping, and the independent non-executive directors of the Company are Mr. Chan Ngai Sang, Kenny, Mr. Yu Huangcheng and Mr. Wang Wei Hung, Andrew.