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If you have sold or transferred all your shares in **China CITIC Bank Corporation Limited** (中信銀行股份有限公司), you should at once hand this circular to the purchaser or transferee or to the bank or licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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中信銀行
CHINA CITIC BANK

中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**EXTENSION OF THE AUTHORIZATION PERIOD TO THE BOARD OF
DIRECTORS AND ITS AUTHORIZED PERSON(S) TO DEAL WITH
RELEVANT MATTERS IN RELATION TO THE RIGHTS ISSUE
NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2024
AND
NOTICE OF THE FIRST H SHAREHOLDERS CLASS MEETING OF 2024**

The 2024 First EGM and the 2024 First H Shareholders Class Meeting are to be held at 9:30 a.m. on Thursday, 11 April 2024 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, PRC. The notice of the 2024 First EGM and the notice of the 2024 First H Shareholders Class Meeting are enclosed in this circular and have been published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Bank (www.citicbank.com) on Friday, 23 February 2024.

Shareholders who intend to attend the meetings in person or by proxy should complete the reply slips dispatched on Monday, 26 February 2024 in accordance with the instructions printed thereon and return the same to the office of the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Friday, 22 March 2024.

If you intend to appoint a proxy to attend the 2024 First EGM and the 2024 First H Shareholders Class Meeting, please complete the attached proxy forms being published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Bank (www.citicbank.com) on 23 February 2024 and dispatched on 26 February 2024, according to the instructions printed thereon and return the same at least 24 hours before the time fixed for holding the 2024 First EGM and the 2024 First H Shareholders Class Meeting (i.e. not later than 9:30 a.m. on Wednesday, 10 April 2024). Completion and return of the proxy forms will not preclude you from attending in person and voting in the 2024 First EGM and the 2024 First H Shareholders Class Meeting if you so wish.

References to dates and time in this circular are to Hong Kong dates and time.

26 February 2024

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DEFINITIONS

Unless the context otherwise requires, the following expressions in this circular shall have the following meanings:

“2024 First EGM”	the First Extraordinary General Meeting of 2024 of the Bank to be held at 9:30 a.m. on Thursday, 11 April 2024 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, PRC
“2024 First H Shareholders Class Meeting”	the First H Shareholders Class Meeting of 2024 of the Bank to be held at 9:30 a.m. on Thursday, 11 April 2024 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, PRC
“A Share(s)”	ordinary share(s) of the Bank, with a nominal value of RMB1.00 each, which are listed on the SSE and traded in RMB
“Bank”	China CITIC Bank Corporation Limited (中信銀行股份有限公司), a joint stock limited company incorporated in the PRC, the H Shares and A Shares of which are listed on the Hong Kong Stock Exchange (stock code: 998) and the SSE (stock code: 601998), respectively, and unless the text requires otherwise, including all its subsidiaries
“Board” or “Board of Directors”	the board of directors of the Bank
“CSRC”	China Securities Regulatory Commission
“Director(s)”	director(s) of the Bank
“H Share(s)”	ordinary share(s) of the Bank, with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange and traded in Hong Kong dollars
“H Shareholder(s)”	holder(s) of H Shares
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“PRC” or “China”	the People’s Republic of China, excluding, for the purpose of this circular, Hong Kong, the Macau Special Administrative Region and Taiwan

DEFINITIONS

“RMB”	Renminbi, the lawful currency of the PRC
“SSE”	the Shanghai Stock Exchange
“Share(s)”	the ordinary share(s) of RMB1.00 each in the share capital of the Bank
“Shareholder(s)”	the holders of the Bank’s Share(s)

LETTER FROM THE BOARD



中信銀行
CHINA CITIC BANK

中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

Executive Directors:

Mr. Fang Heying (*Chairman*)

Mr. Liu Cheng (*President*)

Non-executive Directors:

Mr. Cao Guoqiang

Ms. Huang Fang

Mr. Wang Yankang

Independent non-executive Directors:

Mr. Liu Tsz Bun Bennett

Mr. Zhou Bowen

Mr. Wang Huacheng

Ms. Song Fangxiu

Registered Office:

6-30/F and 32-42/F, Building No. 1,
10 Guanghua Road, Chaoyang District,
Beijing, PRC, 100020

Principal Place of Business in Hong Kong:

5/F, Manulife Place,
348 Kwun Tong Road, Kowloon,
Hong Kong

26 February 2024

Dear Sir or Madam,

**EXTENSION OF THE AUTHORIZATION PERIOD TO THE BOARD OF
DIRECTORS AND ITS AUTHORIZED PERSON(S) TO DEAL WITH
RELEVANT MATTERS IN RELATION TO THE RIGHTS ISSUE
NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2024
AND
NOTICE OF THE FIRST H SHAREHOLDERS CLASS MEETING OF 2024**

LETTER FROM THE BOARD

INTRODUCTION

The purpose of this circular is to provide you with the information reasonably necessary to enable you to make an informed decision on whether to vote for or against the resolution to be proposed at the 2024 First EGM and the 2024 First H Shareholders Class Meeting as described below.

At the 2024 First EGM and the 2024 First H Shareholders Class Meeting, the following special resolution will be proposed: Proposal to the general meeting regarding the extension of the authorization period to the Board of Directors and its authorized person(s) to deal with relevant matters in relation to the Rights Issue.

PROPOSAL TO THE GENERAL MEETING REGARDING THE EXTENSION OF THE AUTHORIZATION PERIOD TO THE BOARD OF DIRECTORS AND ITS AUTHORIZED PERSON(S) TO DEAL WITH RELEVANT MATTERS IN RELATION TO THE RIGHTS ISSUE

On 23 June 2022, the resolutions in relation to the Rights Issue of the Bank, including the *Proposal regarding the Rights Issue Plan of China CITIC Bank Corporation Limited* and the *Proposal regarding the Proposed Authorization to the Board of Directors and its Authorized Person(s) to Deal with Relevant Matters in relation to the Rights Issue* were considered and approved at the Annual General Meeting of 2021, the First A Shareholders Class Meeting of 2022 and the First H Shareholders Class Meeting of 2022 of the Bank, and the Board of Directors and its authorized person(s) were authorized to deal with the matters in relation to the Rights Issue. The authorisation period is 12 months from the date of consideration and approval by the general meeting and the shareholders class meetings. In light of a number of regulatory provisions issued by the CSRC and the SSE on 17 February 2023 regarding the Full Implementation of Stock Issuance Registration System, in order to ensure the successful implementation of the Rights Issue, the *Proposal regarding the Authorization to the Board of Directors and its Authorized Person(s) to Deal with relevant Matters in relation to the Rights Issue* was considered and approved at the First Extraordinary General Meeting of 2023, the First A Shareholders Class Meeting of 2023, and the First H Shareholders Class Meeting of 2023 of the Bank on 12 April 2023. The Board of Directors was authorized and it was agreed that the Board of Directors might delegate the authority to the Chairman, President, Vice President, Chief Financial Officer, and other persons authorized by the Board of Directors, to decide and handle the matters related to the Rights Issue individually or jointly within the framework, principles and validity period considered and approved by the general meeting. The authorisation period is 12 months from the date of consideration and approval by the general meeting, the A shareholders class meeting and H shareholders class meeting of the Bank and will expire on 11 April 2024.

The Bank submitted the relevant application regarding the Rights Issue to the SSE, and the application was accepted by the SSE on 3 March 2023. The Bank also actively formulated the reply to the enquiry from the SSE. As the authorisation period of the Rights Issue will expire on 11 April 2024, and the Rights Issue is subject to the review and approval by the SSE and the consent to registration by the CSRC, there will still be some time before the Rights Issue is implemented. To ensure the successful implementation of the Rights Issue, it is proposed to the general meeting and the shareholders class meetings to approve the extension of the authorisation period to the Board of Directors and its authorized person(s) to deal with relevant matters in relation to the Rights Issue as considered and approved at the First Extraordinary General Meeting of 2023, the First A Shareholders Class Meeting of 2023 and the First H Shareholders Class Meeting of 2023 of the Bank by further 12 months from the date of its expiry to 11 April 2025. Except the extension of the authorisation period to the Board of Directors and its authorized person(s) to deal with relevant matters in

LETTER FROM THE BOARD

relation to the Rights Issue as considered and approved at the general meeting and the shareholders class meetings, the other authorisation matters in relation to the Rights Issue as considered and approved at the First Extraordinary General Meeting of 2023, the First A Shareholders Class Meeting of 2023 and the First H Shareholders Class Meeting of 2023 of the Bank remained unchanged.

The above proposal is now submitted to the 2024 First EGM and 2024 First H Shareholders Class Meeting for consideration and approval.

2024 FIRST EGM AND 2024 FIRST H SHAREHOLDERS CLASS MEETING

The notices of the 2024 First EGM and the 2024 First H Shareholders Class Meeting to be held on Thursday, 11 April 2024 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, PRC are set out on pages 7 to 10 of this circular, and are published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Bank (www.citicbank.com).

In order to determine the Shareholders who are entitled to attend the 2024 First EGM and the 2024 First H Shareholders Class Meeting, the Bank's register of H Shareholders will be closed from Tuesday, 12 March 2024 to Thursday, 11 April 2024 (both days inclusive). H Shareholders whose names appear on the Bank's register of members on Thursday, 11 April 2024 are entitled to attend the 2024 First EGM and the 2024 First H Shareholders Class Meeting. H Shareholders of the Bank who intend to attend and vote at the 2024 First EGM and the 2024 First H Shareholders Class Meeting but whose transfers have not been registered shall lodge the transfer documents together with the relevant share certificates at the office of the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 11 March 2024.

Shareholders who intend to attend the meetings in person or by proxy should complete and return the attached reply slips in accordance with the instructions printed thereon to the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Friday, 22 March 2024.

The proxy forms for the 2024 First EGM and the 2024 First H Shareholders Class Meeting have been published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Bank (www.citicbank.com). If you intend to appoint a proxy to attend the 2024 First EGM and the 2024 First H Shareholders Class Meeting, please complete such proxy forms according to the instructions printed thereon and return the same at least 24 hours before the time fixed for the 2024 First EGM and the 2024 First H Shareholders Class Meeting (i.e. not later than 9:30 a.m. on Wednesday, 10 April 2024) or any of its adjourned meetings (as the case may be). Completion and return of the proxy forms shall not preclude you from attending and voting in person at the 2024 First EGM and the 2024 First H Shareholders Class Meeting if you so wish.

LETTER FROM THE BOARD

PROCEDURES FOR VOTING AT THE 2024 FIRST EGM AND THE 2024 FIRST H SHAREHOLDERS CLASS MEETING

According to Rule 13.39(4) of the Hong Kong Listing Rules, the vote of Shareholders at the 2024 First EGM and the 2024 First H Shareholders Class Meeting will be taken by poll.

RECOMMENDATION

The Directors believe that the resolution mentioned above is in the interests of the Bank and the Shareholders as a whole. Accordingly, the Directors recommend that the Shareholders vote in favour of the resolution to be proposed at the 2024 First EGM and the 2024 First H Shareholders Class Meeting as set out in the notice of the 2024 First EGM and the notice of the 2024 First H Shareholders Class Meeting.

By Order of the Board
China CITIC Bank Corporation Limited
FANG Heying
Chairman



中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2024

Notice is hereby given that the First Extraordinary General Meeting of 2024 (the “**2024 First EGM**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m. on Thursday, 11 April 2024 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolution:

BY SPECIAL RESOLUTION

1. Proposal to the general meeting regarding the extension of the authorization period to the Board of Directors and its authorized person(s) to deal with relevant matters in relation to the Rights Issue

By Order of the Board of Directors
China CITIC Bank Corporation Limited
FANG Heying
Chairman

Beijing, the PRC
26 February 2024

As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Liu Cheng (President); the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2024 FIRST EGM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Tuesday, 12 March 2024 to Thursday, 11 April 2024 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Thursday, 11 April 2024 are entitled to attend and vote at the 2024 First EGM. Holders of H shares of the Bank who intend to attend the 2024 First EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2024

share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 11 March 2024.

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2024 First EGM is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, Holders of H shares shall lodge the proxy form, together with the power of attorney or other authorization document (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time fixed for holding the 2024 First EGM or its adjourned meetings (as the case may be) (i.e. not later than 9:30 a.m. on Wednesday, 10 April 2024). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2024 First EGM.

3. REPLY SLIP

Holders of H shares who intend to attend in person or by proxy at the 2024 First EGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Friday, 22 March 2024.

4. CONTACT INFORMATION OF THE BANK

Address: CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the PRC
Postal Code: 100020
Contact persons: Deng Zhihan, Zhao Yuan
Tel: (8610) 6663 8188
Fax: (8610) 6555 9255

5. PROCEDURE OF VOTING AT THE 2024 FIRST EGM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2024 First EGM must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the 2024 First EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2024 First EGM shall provide their identity documents.

7. DATES AND TIME

Reference to dates and time on this notice are to Hong Kong dates and time.



中信銀行
CHINA CITIC BANK

中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

NOTICE OF THE FIRST H SHAREHOLDERS CLASS MEETING OF 2024

Notice is hereby given that the First H Shareholders Class Meeting of 2024 (the “2024 First H Shareholders Class Meeting”) of the China CITIC Bank Corporation Limited (the “Bank”) will be held at 9:30 a.m. on Thursday, 11 April 2024 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, the People's Republic of China (the “PRC”) to consider and, if thought fit, to approve the following resolution:

BY SPECIAL RESOLUTION

1. Proposal to the general meeting regarding the extension of the authorization period to the Board of Directors and its authorized person(s) to deal with relevant matters in relation to the Rights Issue

By Order of the Board of Directors
China CITIC Bank Corporation Limited
FANG Heying
Chairman

Beijing, the PRC
26 February 2024

As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Liu Cheng (President); the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2024 FIRST H SHAREHOLDERS CLASS MEETING

Holders of H shares should note that the register of members of the Bank will be closed from Tuesday, 12 March 2024 to Thursday, 11 April 2024 (both days inclusive) during which period no H share transfer will be registered. All holders of H shares appearing on the register of members of the Bank on Thursday, 11 April 2024 are entitled to attend and vote at the 2024 First H Shareholders Class Meeting. Holders of H shares of the Bank who intend to attend the 2024 First H Shareholders Class Meeting but have not registered their share transfer documents shall lodge their transfer

NOTICE OF THE FIRST H SHAREHOLDERS CLASS MEETING OF 2024

documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 11 March 2024.

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2024 First H Shareholders Class Meeting is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, holders of H shares shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time fixed for holding the 2024 First H Shareholders Class Meeting or its adjourned meetings (as the case may be) (i.e. not later than 9:30 a.m. on Wednesday, 10 April 2024). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2024 First H Shareholders Class Meeting.

3. REPLY SLIP

Holders of H shares who intend to attend in person or by proxy at the 2024 First H Shareholders Class Meeting shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Friday, 22 March 2024.

4. CONTACT INFORMATION OF THE BANK

Address: CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the PRC
Postal Code: 100020
Contact persons: Deng Zhihan, Zhao Yuan
Tel: (8610) 6663 8188
Fax: (8610) 6555 9255

5. PROCEDURE OF VOTING AT THE 2024 FIRST H SHAREHOLDERS CLASS MEETING

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2024 First H Shareholders Class Meeting must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the 2024 First H Shareholders Class Meeting in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2024 First H Shareholders Class Meeting shall provide their identity documents.

7. DATES AND TIME

Reference to dates and time on this notice are to Hong Kong dates and time.