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Global X ETF Series II (the “Trust”)

Global X Bloomberg MSCI Asia ex Japan Green Bond ETF

(HKD Stock Code: 3059 RMB Stock Code: 83059)

Global X FTSE China Policy Bank Bond ETF

(HKD Stock Code: 3041)

Global X Asia Pacific High Dividend Yield ETF

(HKD Stock Code: 3116)

(each a “Sub-Fund, and collectively, the “Sub-Funds”)

(each a sub-fund of Global X ETF Series II, a Hong Kong umbrella unit trust authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Notice to Unitholders – Addition of Unlisted Classes of Units to the Sub-Funds

Dear Unitholders,

We, as the Manager of the Trust and the Sub-Funds, wish to inform Unitholders of certain changes relating to the Sub-Funds, which take effect on 23 February 2024 (the “**Effective Date**”):

1. Addition of Unlisted Classes of Units to the Sub-Funds

In order to provide investors with an additional channel to invest in the Sub-Funds, the following Unlisted Classes of Units have been established on the Effective Date for the Sub-Funds:

¹ SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

- Class E (HKD) Units;
- Class E (RMB) Units;
- Class E (USD) Units;
- Class F (HKD) Units;
- Class F (RMB) Units;
- Class F (USD) Units;
- Class R1 (HKD) Units;
- Class R1 (RMB) Units;
- Class R1 (USD) Units;
- Class R2 (HKD) Units;
- Class R2 (RMB) Units;
- Class R2 (USD) Units;
- Class I (HKD) Units;
- Class I (RMB) Units;
- Class I (USD) Units;
- Class X (HKD) Units;
- Class X (RMB) Units; and
- Class X (USD) Units.

The Manager expects the addition of Unlisted Classes of Units for the Sub-Funds will increase the size of Sub-Funds respectively. Through each of the Unlisted Classes of Units, subscriptions to and redemptions from each of the Sub-Funds may be made by investors at their respective Net Asset Value.

2. Impact on the Sub-Funds

Apart from the foregoing, there will be no change to the fee level or cost in managing the Sub-Funds following the implementation of the change. There will be no impact on the operation and/or manner in which the Sub-Funds are being managed and will not affect the existing investors of the Sub-Funds, and there will be no change to the features or risk profiles of the Sub-Funds. The Unitholders' rights or interests will not be prejudiced as a result of the changes set out in this Announcement.

The change described in this Announcement do not require Unitholders' approval.

3. General

Unless otherwise stated, all capitalised terms in this Announcement shall have the same meaning as in the Prospectus dated 23 February 2024.

The Prospectus and the KFS of the Sub-Funds have been revised to reflect the above changes as well as consequential changes, editorial and miscellaneous updates. The updated offering documents are available on the Manager's website at <https://www.globalxetfs.com.hk/>² and the HKEX's website at www.hkex.com.hk.

² This website has not been reviewed or approved by the SFC.

GLOBAL X

by Mirae Asset

If you have any queries in relation to this Announcement, please contact the Manager at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or its enquiry hotline at (852) 2295-1500 during office hours.

**Mirae Asset Global Investments (Hong Kong) Limited
as Manager of the Trust and the Sub-Funds
Date: 23 February 2024**