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## 禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

(Debt Security Stock Codes: 05798, 40043, 40159, 40079, 40112, 40343, 40517 and 05287)

### INSIDE INFORMATION AND DELISTING OF THE 2024 NOTES

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) (equity securities stock code: 1628) pursuant to Rule 13.09, Rule 37.47, Rule 37.47A, Rule 37.47B and Rule 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 31 March 2022, 13 May 2022, 31 May 2022, 8 June 2023, 25 October 2023 and 8 February 2024. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

### UPDATE IN RELATION TO THE 2024 NOTES

As described in the Announcements, an event of default has occurred under the USD500,000,000 8.5% senior notes due 2024 (stock code: 05798) (the “**2024 Notes**”) (ISIN/Common Code: XS1954963580/195496358). Pursuant to the terms of the 2024 Notes, all outstanding principal amount of the 2024 Notes together with the accrued and unpaid interest thereon for the current interest period (together, the “**Payable Amount**”) are due and payable on the maturity date of 26 February 2024. As described in the announcement dated 8 February 2024, Company has entered into the restructuring support agreement with the ad hoc group of holders of the Existing Notes to support the implementation of the Proposed Restructuring in respect of the Company’s offshore debt including the 2024 Notes. Therefore, payment of the Payable Amount is not expected to be made on the due date. Failure to make such payment will constitute an event of default under the 2024 Notes as well as other USD Notes issued by the Company.

## DELISTING OF THE 2024 NOTES

Notice is also given that as the 2024 Notes will mature on 26 February 2024, the 2024 Notes will be delisted from the Stock Exchange of Hong Kong Limited on 26 February 2024. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the 2024 Notes may contact the Company at Unit 5801-02, 58/F, The Center, 99 Queen's Road Central, Central, Hong Kong or [ir@yuzhou-group.com](mailto:ir@yuzhou-group.com) or the Company's financial advisors of Alvarez & Marsal Corporate Finance Limited at Room 405-7, 4/F, St. George's Building, 2 Ice House Street, Central, Hong Kong or [ProjectYuzhou@alvarezandmarsal.com](mailto:ProjectYuzhou@alvarezandmarsal.com), BOCI Asia Limited at 26/F Bank of China Tower, 1 Garden Road, Hong Kong or [project.yzlm@bocigroup.com](mailto:project.yzlm@bocigroup.com) and Haitong International Securities Company Limited at 28/F, One International Finance Centre, No. 1 Harbour View Street, Central, Hong Kong or [project.yuzhou.lm@htisec.com](mailto:project.yuzhou.lm@htisec.com). Noteholders of the 2024 Notes and other investors of the Company may refer to the announcement dated 8 February 2024 of the Company for details of the Proposed Restructuring.

The Company will provide updates as appropriate on any material developments in respect of the Proposed Restructuring.

Other USD Notes listed on The Stock Exchange of Hong Kong Limited issued by the Company includes:

Notes	ISIN/Common Code	Stock Code
US\$500 million 8.375% Senior Notes Due 2024	XS2073593274/207359327	40043
US\$400 million 7.7% Senior Notes Due 2025	XS2121187962/212118796	40159
US\$500 million 8.3% Senior Notes Due 2025	XS2085045503/208504550	40079
US\$645 million 7.375% Senior Notes Due 2026	XS2100653778/210065377	40112
US\$300 million 7.85% Green Senior Notes Due 2026	XS2215399317/221539931	40343
US\$562 million 6.35% Green Senior Notes Due 2027	XS2277549155/227754915	40517
US\$300 million 5.375% Senior Perpetual Securities	XS1692346395/169234639	05287

**Investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the investors of the Company are advised to seek professional advice from their own professional or financial advisors.**

By Order of the Board  
**Yuzhou Group Holdings Company Limited**  
**Kwok Ying Lan**  
*Chairman*

Hong Kong, 23 February 2024

*As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Song Jiajun, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.*