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# BEIJING GAS BLUE SKY HOLDINGS LIMITED 北京燃氣藍天控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 6828)**

## DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Beijing Gas Blue Sky Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that on 23 February 2024, the Company, as borrower, entered into a facility agreement (the “**Facility Agreement**”) with a bank (the “**Bank**”) pursuant to which the Bank will grant to the Company an uncommitted revolving loan facility for a period between the date of the Facility Agreement and 23 November 2028 with an aggregate amount of up to RMB200,000,000 (the “**Facility**”). Each drawdown under the Facility shall be repayable in full on the last day of the corresponding tenor of no more than one year (unless otherwise agreed).

The terms and conditions of the Facility Agreement include a condition that the Company shall be directly or indirectly at least 51% beneficially owned and controlled by Beijing Gas Group Co., Ltd (“**Beijing Gas Group**”), a controlling shareholder of the Company throughout the life of the Facility. In the event the aforesaid condition has been breached, the Bank may terminate the Facility and demand immediate repayment of all outstanding amounts from time to time.

As at the date of this announcement, Beijing Gas Group indirectly holds approximately 66.37% of the issued shares of the Company.

The Company will make disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules so long as circumstances giving rise to the obligations under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board  
**Beijing Gas Blue Sky Holdings Limited**  
**Li Weiqi**  
*Chairman*

Hong Kong, 23 February 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Li Weiqi, Mr. Wu Haipeng, Mr. Li Xianning and Mr. Yeung Shek Hin; the non-executive director of the Company is Mr. Shao Dan; and the independent non-executive directors of the Company are Mr. Cui Yulei, Ms. Hsu Wai Man Helen and Mr. Xu Jianwen.*