



(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)
(Stock Code: 6886)

28 February 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Huatai Securities Co., Ltd. (a joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC) (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.htsc.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the reply form on the reverse side (the "Reply Form"). Alternatively, you may complete, sign and return the Reply Form to the Company's Hong Kong H share registrar (the "H Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) receive the Actionable Corporate Communications^(Note) in printed form in the future.

It is your responsibility to provide an email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message". If the Company does not possess your email address or the email address you provided is not functional, the Company will act according to the above arrangements.

If you want to receive the Corporate Communications in printed form, please complete and sign the Reply Form and send it to the H Share Registrar or send an email to huatai.ecom@computershare.com.hk specifying your name, address, and request to receive the Corporate Communications in printed form. Please note that (i) the current existing instruction to receive future Corporate Communications in printed form remains valid for one year from the date of this notice unless being revoked or superseded (whichever is earlier), and (ii) the instruction made in this instance to receive future Corporate Communications in printed form will be valid for one year starting from the receipt date of your instruction unless being revoked or superseded (whichever is earlier), and will expire thereafter.

Should you have any queries relating to this letter, please call the Company's telephone hotline at (86 25) 8338 7780 during business hours from 9:00 a.m. to 5:00 p.m. (Hong Kong time), Mondays to Fridays, excluding mainland China public holidays or send an email to huatai.ecom@computershare.com.hk.

By order of the Board
Zhang Hui
Joint Company Secretary

Note: Actionable Corporate Communications refer to any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東：

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07A 條，华泰證券股份有限公司（於中華人民共和國註冊成立的股份有限公司，中文公司名稱為华泰證券股份有限公司，在香港以 HTSC 名義開展業務）（「公司」）謹此通知 閣下，公司已採用以電子方式發佈公司通訊（「公司通訊」）之安排，該公司通訊是指公司向向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件，包括但不限於 (a) 董事報告、年度帳目以及審計報告副本以及財務摘要報告（如適用）； (b) 中期報告及其中期報告摘要（如適用）； (c) 會議通知； (d) 上市文件； (e) 通函和 (f) 委任表格。

請注意，所有未來公司通訊的英文版和中文版將在公司網站 www.htsc.com 和披露易網站 www.hkexnews.hk 上提供，以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊，公司建議 閣下透過掃描本函背頁之回條（「回條」）上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者， 閣下也可以填妥、簽署回條並交回公司的香港 H 股股份過戶登記處（「H 股證券登記處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果公司沒有收到 閣下的有效電子郵件地址，直至 H 股證券登記處收到 閣下有效的電子郵件地址前， 閣下將(i)無法收到任何有關發佈公司通訊的通知；(ii)需要主動查看公司網站和披露易網站以留意公司通訊的發佈；及(iii)收到印刷本形式的可供採取行動的公司通訊^(附註)。

閣下有責任提供一個有效的電子郵件地址。如果公司向 閣下提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何“未送達信息”，則公司將被視為已遵守上市規則。假若公司沒有收到 閣下的電子郵件地址或 閣下所提供的電子郵件地址無效，公司將按照上述安排行事。

若 閣下希望收取公司通訊之印刷版，請填妥、簽署回條並交回 H 股證券登記處，或發送電子郵件至 huatai.ecom@computershare.com.hk，並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，(i) 現行已選擇收取未來公司通訊印刷版之指示由本通知日起計一年內有效，除非被撤銷或取代（以較早者為準）；及(ii) 本次選擇收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效，除非被撤銷或取代（以較早者為準），此後將過期。

如對本函內容有任何疑問，請致電公司電話熱線(86 25) 8338 7780，辦公時間為星期一至星期五（中國內地公眾假期除外）上午 9 時正至下午 5 時正或電郵至 huatai.ecom@computershare.com.hk。

承董事會命
張輝
聯席公司秘書

2024 年 2 月 28 日

附註：可供採取行動的公司通訊指任何涉及及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

