

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

28 February 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Huatai Securities Co., Ltd. (a joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC) (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.htsc.com and the HKEXnews website at www.htexnews.ht in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the reply form on the reverse side (the "**Reply Form**"). Alternatively, you may complete, sign and return the Reply Form to the Company's Hong Kong H share registrar (the "**H Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii)receive the Actionable Corporate Communications (Note) in printed form in the future.

It is your responsibility to provide an email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message". If the Company does not possess your email address or the email address you provided is not functional, the Company will act according to the above arrangements.

If you want to receive the Corporate Communications in printed form, please complete and sign the Reply Form and send it to the H Share Registrar or send an email to huatai.ecom@computershare.com.hk specifying your name, address, and request to receive the Corporate Communications in printed form. Please note that (i) the current existing instruction to receive future Corporate Communications in printed form remains valid for one year from the date of this notice unless being revoked or superseded (whichever is earlier), and (ii) the instruction made in this instance to receive future Corporate Communications in printed form will be valid for one year starting from the receipt date of your instruction unless being revoked or superseded (whichever is earlier), and will expire thereafter.

Should you have any queries relating to this letter, please call the Company's telephone hotline at (86 25) 8338 7780 during business hours from 9:00 a.m. to 5:00 p.m. (Hong Kong time), Mondays to Fridays, excluding mainland China public holidays or send an email to hutai.ecom@computershare.com.hk.

By order of the Board Zhang Hui

Joint Company Secretary

Note: Actionable Corporate Communications refer to any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條,华泰证券股份有限公司(於中華人民共和國註冊成立的股份有限公司,中文公司名稱為华泰证券股份有限公司,在香港以 HTSC 名義開展業務)(「**公司**」)謹此通知 閣下,公司已採用以電子方式發佈公司通訊(「**公司通訊**」)之安排,該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件,包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及財務摘要報告(如適用); (b) 中期報告及其中期報告摘要(如適用); (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 委任表格。

請注意,所有未來公司通訊的英文版和中文版將在公司網站 www.htsc.com 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。 或者, 閣下也可以填妥、簽署回條並交回公司的香港H股股份過戶登記處(「**H股證券登記處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果公司沒有收到 閣下的有效電子郵件地址,直至 H 股證券登記處收到 閣下有效的電子郵件地址前, 閣下將(i)無法收到任何有關發佈公司通訊的通知;(ii)需要主動查看公司網站和披露易網站以留意公司通訊的發佈; 及(iii)收到印刷本形式的可供採取行動的公司通訊 (n)。

閣下有責任提供一個有效的電子郵件地址。如果公司向 閣下提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何"未送達信息",則公司將被視為已遵守上市規則。假若公司沒有收到 閣下的電子郵件地址或 閣下所提供的電子郵件地址無效,公司將按照上述安排行事。

若 閣下希望收取公司通訊之印刷版,請填妥、簽署回條並交回 H 股證券登記處,或發送電子郵件至 huatai.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。 請注意,(i)現行已選擇收取未來公司通訊印刷版之指示由本通知日起計一年內有效,除非被撤銷或取代(以較早者為準);及(ii)本次選擇收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,除非被撤銷或取代(以較早者為準),此後將過期。

如對本函內容有任何疑問,請致電公司電話熱線(86 25) 8338 7780,辦公時間為星期一至星期五 (中國內地公眾假期除外)上午 9 時正至下午 5 時正或電郵至 huatai.ecom@computershare.com.hk。

承董事會命

張輝

聯席公司秘書

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REPLY FORM 回1	條	口	RM	IO'	Y	ΡĪ	RE	
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To: Computershare Hong Kong Investor Services Limited (the "H Share Registrar")

17M Floor, Hopewell Centre

致: 香港中央證券登記有限公司([H股證券登記處])

香港灣仔皇后大道東 183 號 合和中心 17M 樓

183 Queen's Road East, Wan Chai, Hong Kong

(Please choose ONLY ONE of the options below) (請從以下選項中只選擇其中一項)

Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of Corporate Communications* of

the Company via electronic dissemination by scanning your personalized QR code

選項 1:

掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的公司通訊"

You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項1, 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of Corporate Communications* of the following listed company (the "Company") via electronic dissemination [選項 2:] 本人/吾等現以書面提供本人/吾等之的電子郵件地址,以確保收到以下上市公司(「公司」)通過電子方式發佈的公司通訊。				
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:				
Huatai Securities Co., Ltd.				
华泰证券股份有限公司				
Email address 電郵地址: (Note 3 / 附註3)				
Linian adultess 电动尼州				
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable)				
選項 3: 本人/吾等現要求收取公司通訊 [*] 印刷版 (如適用,請在以下方格內劃上「 </th				
Noted that (i) the current existing instruction to receive future Corporate Communications in printed form remains valid for one year from the date of above notice unless being				
revoked or superseded (whichever is earlier), and (ii) the instruction made in this instance to receive future Corporate Communications in printed form will be valid for one year				
starting from the receipt date of your instruction unless being revoked or superseded (whichever is earlier), and will expire thereafter. (Note 5)				
已知悉(i)現行已選擇收取未來公司通訊印刷版之指示由前述通知日起計一年內有效,除非被撤銷或取代(以較早者為準);及(ii)本次選擇收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,除非被撤銷或取代(以較早者為準),此後將過期。(<i>fē註5</i>)				
□ Printed English version 英文印刷本 □ Printed Chinese version 中文印刷本 □ Printed English and Chinese versions 中、英文印刷本				

Signature(s): (Note 1) 簽名: (*附註1*)

聯絡電話號碼:

日期:

Notes 附注:

1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.
諸詩楚項要 関下之所有資料。如應等必要表,均本回錄采出所有響名要求無合簽署,方為有效。

2. Any Reply Form with no signature or otherwise incorrectly completed will be void.
杜行回錄素者并曾養要皮肤是她而前資料不確。 例本回錄發出所有響名要求無合簽署,方為有效。

3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*.

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4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address sprovided will be registered.

5. If you mark "\" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.

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6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.

8. **Apactive** Artificial Subditional Subditio

| 個人資料報明 | Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 4% of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法河第 486 章 《個人資料(私語)條例》(「《私語條例》」)中「個人資料」的語義相同。

Your Personal Data provided in this Reply Form this personal Data (Privacy) Ordinance, Chapter 4% of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法河第 486 章 《個人資料(私語)條例》(「《私語條例》」)中「個人資料」的語義相同。

Your split you Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form. 関下於本語傳析提供的個人資料研究包括巨不成於分價也不完於有限公司進来方式,發格公司通路查得關的某他事宜上與 関下衛格。 関下是自動門公司提供側人資料。若 関下未能提供是資資料。公司可能無法選 関下日本和條上所述的研究中域中的公司提供側人資料。若 関下未能提供是資資料。公司可能無法提 国 国 下在本部條上所述的可以 the stated purpose, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所流明的用途或在法例规定的情况下,将 関下的個人資料故露或轉移给公司的附屬公司、H 股證券登記處、及成其他公司或閱憶,並終在通當期間保留該等個人資料作核實及起緣用途。 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access

Mailing Label 郵寄標籤

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong. 閣下寄回此回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港