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Skymission Group Holdings Limited

天任集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1429)

CHANGE OF AUDITOR

This announcement is made by Skymission Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

RESIGNATION OF AUDITOR

The board of the directors of the Company (the “**Board**”) hereby announces that Mazars CPA Limited (“**Mazars**”) has resigned as the auditor of the Company with effect from 27 February 2024, as the Company and Mazars could not reach a consensus on the proposed audit fee for the financial year ending 31 March 2024 (the “**2024 Audit**”).

The Board and the audit committee of the Company (the “**Audit Committee**”) have confirmed that save for the consensus on the proposed audit fee as disclosed above, there are no other disagreement or unresolved matters between the Company and Mazars in respect of the change of auditor which should be brought to the attention of the shareholders of the Company (the “**Shareholders**”) and the Stock Exchange.

Mazars has confirmed in its letter of resignation dated 27 February 2024, and the Board has confirmed that there is no circumstance in connection with its resignation which the outgoing auditor consider should be brought to the attention of the Shareholders and creditors of the Company.

As at the date of this announcement, the Board confirms that Mazars has not commenced any review or audit work for the 2024 Audit. The Board therefore believes that the change of auditor will not have any significant impact on the annual audit and the release of annual results of the Group for the 2024 Audit.

The Board would like to take this opportunity to express its sincere gratitude to Mazars for its professional and quality services rendered for the Group during the past years.

APPOINTMENT OF AUDITOR

The Board also hereby announces that, having considered the recommendation of the Audit Committee, it has resolved to appoint Asian Alliance (HK) CPA Limited (“**Asian Alliance**”) as the new auditor of the Company to fill the casual vacancy following the resignation of Mazars with effect from 27 February 2024. Asian Alliance shall hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee has considered a number of factors in assessing the appointment of Asian Alliance as the auditor, including but not limited to (i) Asian Alliance’s audit fee proposal, which aligns with the Company’s objective of effective cost control; (ii) Asian Alliance’s extensive experience, industry knowledge, and technical competence in providing audit work for companies listed on the Stock Exchange; (iii) its demonstrated independence from the Group, ensuring objectivity; (iv) its reputable standing in the market; (v) its resources and capabilities, including the size and structure of the proposed audit team; and; and (vi) the guidelines issued by the Accounting and Financial Reporting Council.

Based on the above, the Audit Committee has assessed and considered Asian Alliance is eligible and suitable to act as the auditor of the Company for the 2024 Audit. The Board and the Audit Committee are of the view that the change of auditor of the Company would enhance the cost effectiveness of the Company’s annual audit and is in the interest of the Company and the Shareholders as a whole.

The Board would like to take this opportunity to welcome Asian Alliance as the auditor of the Company.

By order of the Board
Skymission Group Holdings Limited
Leung Yam Cheung
Chairman and Chief Executive Officer

Hong Kong, 27 February 2024

As at the date of this announcement, the Board comprises Mr. Leung Yam Cheung, Mr. Leung Wing Chun and Mr. Leung Chau Ming as executive Directors; Mr. Yau Sheung Hang as a non-executive Director; and Mr. Tang Tsz Tsun, Mr. Tsang Ho Yin and Ms. Wu Kin Yi, as independent non-executive Directors.