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ENN Clean Energy International Investment Limited

(incorporated in the British Virgin Islands with limited liability)

OFFER TO PURCHASE FOR CASH

OF UP TO US\$120,000,000 IN PRINCIPAL AMOUNT OF ITS OUTSTANDING

3.375% GUARANTEED SENIOR NOTES DUE 2026

FINAL SETTLEMENT AND CANCELLATION OF NOTES

(Stock Code: 40678)

unconditionally and irrevocably guaranteed by



**ENN
新奥**

**新奥天然气股份有限公司
ENN Natural Gas Co., Ltd.**

ENN Natural Gas Co., Ltd.

新奥天然气股份有限公司

*(incorporated with limited liability in the People's Republic of China and
listed on the Shanghai Stock Exchange under stock code 600803)*

This announcement is made by ENN Clean Energy International Investment Limited (the "**Company**") pursuant to Rule 37.48 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

FINAL SETTLEMENT

References are made to the announcements of the Company dated January 8, 2024, January 23, 2024 and February 7, 2024 in relation to the Tender Offer (collectively, the "**Announcements**"). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The final settlement of the Notes validly tendered and not withdrawn after the Early Participation Date but on or prior to the Expiration Date took place on February 9, 2024. Following the final settlement of the

Notes, all of the US\$83,108,000 in principal amount of the Notes purchased by the Company pursuant to the Tender Offer were retired and cancelled and no longer remain outstanding.

CANCELLATION OF NOTES REPURCHASED ON THE OPEN MARKET

Reference are also made to the announcements of the Company dated June 8, 2023 and August 30, 2023 in relation to partial repurchase and cancellation of the Notes. Prior to the commencement of the Tender Offer, the Company repurchased a total of US\$157,054,000 in principal amount of the Notes via open market purchases. Upon the commencement of the Tender Offer, US\$30,000,000 in principal amount of the Notes so purchased had been cancelled and the remaining US\$127,054,000 in principal amount of the Notes so purchased (the “**Remaining Repurchased Notes**”) were still outstanding. The Company hereby announces that the Remaining Repurchased Notes have also been retired and cancelled and no longer remain outstanding.

Following the final settlement of the Notes purchased by the Company pursuant to the Tender Offer and cancellation of the Remaining Repurchased Notes, as at the date of this announcement, the outstanding aggregate principal amount of the Notes is US\$559,838,000, representing approximately 69.98% of the initial aggregate principal amount of the Notes.

Hong Kong, February 28, 2024

As at the date of this announcement, the board of directors of ENN Natural Gas Co., Ltd. comprises Mr. Wang Yusuo, Mr. Yu Jianchao, Mr. Han Jishen, Mr. Jiang Chenghong, Mr. Zhang Yuying, Ms. Zhang Jin and Mr. Wang Zizheng as directors, and Mr. Tang Jiasong, Mr. Zhang Yu, Mr. Chu Yuansheng and Ms. Wang Chunmei as independent directors.

As at the date of this announcement, the Sole Director of the Company is Mr. Wang Yusuo.