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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**ANNOUNCEMENT ON THE COMPLETION OF
THE REDEMPTION OF
THE US\$1,850,000,000 4.25 PER CENT. TIER 2 DATED CAPITAL BONDS DUE 2029**

(Common Code: 193678416; ISIN: XS1936784161)

(Stock Code: 5802)

Reference is made to the announcement of China Construction Bank Corporation (the “**Issuer**” or the “**Bank**”) dated 27 February 2019 regarding the issuance and the listing of the US\$1,850,000,000 Tier 2 Dated Capital Bonds due 2029 with an initial interest rate of 4.25 per cent. per annum (the “**Bonds**”), and the announcement of the Issuer dated 9 January 2024 regarding the notice of redemption of the Bonds.

Pursuant to the terms and conditions of the Bonds, the Issuer has exercised its option to redeem all the Bonds outstanding and has completed the redemption of the Bonds in full. As at the date of this announcement, there are no outstanding Bonds in issue.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 6 March 2024.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jinliang

Vice Chairman, Executive Director and President

28 February 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Zhang Jinliang and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.