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**中国中信金融资产**  
**China CITIC Financial AMC**

**中國中信金融資產管理股份有限公司**  
**China CITIC Financial Asset Management Co., Ltd.**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 2799)**

## **ANNOUNCEMENT ON POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

The second extraordinary general meeting of Shareholders for 2024 (the “EGM”) of China CITIC Financial Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC, on Wednesday, 28 February 2024.

### **Resolution of the EGM**

The EGM was convened by the Board and chaired by executive Director Mr. LI Zimin due to other arrangements for the Chairman of the Company. There are nine Directors in the Company, two of whom were absent from the EGM for official business, and the other Directors attended the EGM. The proposed resolution set out in the notice of the EGM dated 7 February 2024 (the “**Notice**”) was passed by way of poll. The convening and holding of the EGM, and the voting process were all in compliance with applicable laws and regulations, including the Company Law and the Articles of Association.

For details of the resolution considered at the EGM, Shareholders may refer to the Notice and the circular of the EGM (the “**Circular**”) both dated 7 February 2024. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

## Poll Results of the EGM

The total number of Shares of the Company in issue as at the date of the EGM was 80,246,679,047 Shares (including 44,884,417,767 Domestic Shares and 35,362,261,280 H Shares). To the knowledge of the Company, as the number of equities of the Company pledged by certain Shareholders reaches or exceeds 50% of the equities they held in the Company, according to the Articles of Association, the voting rights attached to the pledged equities shall not be exercised on the general meeting of Shareholders until the ceasing of relevant conditions. As calculated based on this, the number of Shares subject to this restriction is 2,060,000,000 Shares in aggregate. As a result, the total number of Shares entitling Shareholders to attend and vote on the resolution at the EGM is 78,186,679,047 Shares.

As disclosed in the Circular, when the resolution on the entrustment of CSC to establish a single asset management plan for investment is considered at the EGM, Shareholders who have material interest in it shall abstain from voting on the relevant resolution. As at the date of this announcement, CITIC Group held 21,230,929,783 Domestic Shares of the Company, and shall abstain from voting on the resolution at the EGM. The total number of Shares abstaining from voting on the resolution at the EGM by CITIC Group was 21,230,929,783 Shares. As a result, the total number of Shares entitling Shareholders to attend and vote on the resolution at the EGM was 56,955,749,264 Shares.

Save as disclosed above, to the knowledge, information and belief of the Company after making reasonable enquiries, no Shareholder was required to abstain from voting on the resolution at the EGM under the Listing Rules. There were no Shareholders who were entitled to attend but were required to abstain from voting in favour of the resolution at the EGM under Rule 13.40 of the Listing Rules. There was no restriction on any other Shareholders casting votes on the proposed resolution at the EGM. Shareholders and authorized proxies present at the EGM held an aggregate of 45,865,292,819 voting Shares, representing 80.53% of the total voting Shares of the Company.

The poll results in respect of the resolution proposed at the EGM are set out below:

		<b>Number of votes for (%)</b>	<b>Number of votes against (%)</b>	<b>Number of votes abstained (%)</b>
<b>SPECIAL RESOLUTION</b>				
1.	To consider and approve the entrustment of CSC to establish a single asset management plan for investment	45,865,292,819 (100%)	0 (0%)	0 (0%)

On 28 February 2024, the Company entered into the asset management contract (the “**Asset Management Contract**”) with CSC and China CITIC Bank for the establishment of the single asset management plan, and the Asset Management Contract was effective from 28 February 2024.

The Company’s H Share registrar, Computershare Hong Kong Investor Services Limited (“**Computershare**”), Shareholders’ representatives of the Company, Mr. HE Zhenfu from China Insurance Rongxin Private Fund Co., Ltd., Ms. HAN Liang from China Life Insurance (Group) Company, an employee representative supervisor of the Company, Ms. GUO Jinghua, and a lawyer from Haiwen & Partners, the PRC legal advisor of the Company, Ms. MA Chenling acted as scrutineers for the vote-taking at the EGM. Computershare acted as the vote-counter for the vote-taking at the EGM.

The Directors who attended the EGM are as follows: Mr. LI Zimin, Ms. ZHAO Jiangping, Mr. XU Wei, Mr. TANG Hongtao, Mr. SHAO Jingchun, Mr. ZHU Ning and Mr. LO Mun Lam, Raymond.

By order of the Board  
**China CITIC Financial Asset Management Co., Ltd.**  
**LIU Zhengjun**  
*Chairman*

Beijing, the PRC  
28 February 2024

*As at the date of this announcement, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive Directors; Ms. ZHAO Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. SHAO Jingchun, Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. LO Mun Lam, Raymond as independent non-executive Directors.*