Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



華夏文化科技集團

CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 01566)

COURT HEARING DATE FOR SANCTION HEARING

This announcement is made by the Company pursuant to Rule 12.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 5 June 2023, 27 June 2023 and 6 November 2023 (collectively, the "**Scheme Announcements**") in relation to, among other things, the Scheme Meeting and the update to the Shareholders and potential investor of the Company to release the date of the Sanction Hearing on 2 November 2023. Capitalised terms used in this announcement shall have the same meaning as those defined in the Scheme Announcements.

The Group is pleased to announce that the Court has given its direction to the Company that the date for the Sanction Hearing will be fixed on 19 March 2024.

Further announcements on the development of the Sanction Hearing will be made by the Company to update the Shareholders and potential investors of the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board CA Cultural Technology Group Limited Chong Heung Chung Jason Chairman and Executive Director

Hong Kong, 28 February 2024

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.