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## EXPECTED TIMETABLE

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*If there is any change in the following expected timetable, our Company will issue a separate announcement to be published on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and of our Company ([www.wing-kei.com.hk](http://www.wing-kei.com.hk)).*

*(Note 1)*

Public Offer commences ..... 9:00 a.m. on  
Thursday, 29 February 2024

Latest time for completing electronic applications  
under **eWhite Form** service through the designated  
website [www.ewhiteform.com.hk](http://www.ewhiteform.com.hk) <sup>(Note 9)</sup> ..... 11:30 a.m. on  
Tuesday, 5 March 2024

Application lists for Public Offer open <sup>(Note 2)</sup> ..... 11:45 a.m. on  
Tuesday, 5 March 2024

Latest time for completing payment for **eWhite Form** applications  
by effecting PPS payment transfer(s) ..... 12:00 noon on  
Tuesday, 5 March 2024

Latest time for giving **electronic application instructions**  
to HKSCC <sup>(Note 3)</sup> ..... 12:00 noon on  
Tuesday, 5 March 2024

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via FINI to apply for the Public Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists for Public Offer close <sup>(Note 2)</sup> ..... 12:00 noon on  
Tuesday, 5 March 2024

Expected Price Determination Date on or before <sup>(Note 4)</sup> ..... 12:00 noon on  
Wednesday, 6 March 2024

Announcement of the final Offer Price, the level of indication of  
interest in the Placing, the level of applications of the Public Offer,  
the basis of allotment and the results of the Public Offer to be  
published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk)  
and our Company's website at [www.wing-kei.com.hk](http://www.wing-kei.com.hk) on  
or before ..... Thursday, 7 March 2024

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Announcement of results of allocation in the Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including:

- in the announcement to be posted on the Stock Exchange's website at **www.hkexnews.hk** and our Company's website at **www.wing-kei.com.hk** . . . . Thursday, 7 March 2024
- from the designated results of allocations website at **www.ewhiteform.com.hk/results** with a "search by ID" function from . . . . . 11:00 p.m. on Thursday, 7 March 2024 to 12:00 midnight on Thursday, 14 March 2024
- by telephone enquiry line by calling +852 2153 1688 between 9:00 a.m. and 6:00 p.m. from . . . . . Friday, 8 March 2024 to Thursday, 14 March 2024

Despatch of Share certificates or deposit of Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Public Offer on or before <sup>(Notes 5, 7)</sup> . . . . . Thursday, 7 March 2024

e-Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful applications and wholly or partially successful applications in case the final Offer Price is less than the maximum Offer Price paid for the applications pursuant to the Public Offer on or before <sup>(Notes 6 to 8)</sup> . . . . . Friday, 8 March 2024

Dealings in the Shares on the Stock Exchange expected to commence at . . . . . 9:00 a.m. on Friday, 8 March 2024

The application for the Public Offer Shares will commence on Thursday, 29 February 2024 through Tuesday, 5 March 2024, being longer than normal market practice of three and a half days. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Friday, 8 March 2024.

*Notes:*

- 1 All times and dates refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Share Offer, including its conditions, are set out in the section headed "Structure and conditions of the Share Offer" of this prospectus.

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- 2 If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force an announcement of “Extreme Conditions” in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 5 March 2024, the application lists will not open on that day. For further details, please refer to the section headed “How to apply for Public Offer Shares – E. Severe Weather Arrangements” of this prospectus.
- 3 Applicants who apply for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the paragraph headed “How to apply for Public Offer Shares – A. Application for Public Offer Shares” of this prospectus.
- 4 The Price Determination Date is expected to be on or before 12:00 noon on Wednesday, 6 March 2024. If, for any reason, the Offer Price is not agreed by 12:00 noon on Wednesday, 6 March 2024 between our Company and the Overall Coordinators (for themselves and on behalf of the Underwriters), the Share Offer will not proceed and will lapse accordingly.
- 5 Share certificates for the Offer Shares allotted and issued to the placees are expected to be deposited directly into CCASS for credit to the relevant HKSCC Participants’ stock accounts designated by the Overall Coordinators (for themselves and on behalf of the Underwriters), the placees or their agents (as the case may be). No temporary documents or certificates of title will be issued by our Company.
- Share certificates will only become valid evidence of title to which they relate at 8:00 a.m. (Hong Kong time) on the Listing Date provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in this prospectus has not been exercised and has lapsed. Investors who trade Shares prior to the receipt of share certificates or the share certificates becoming valid evidence of title do so entirely at their own risk.
- 6 e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number/national identification document number/passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number/national identification document number/passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number/national identification document number/passport number before encashment of the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number/national identification document number/passport number may invalidate or delay encashment of the refund cheque.
- 7 Applicants who have applied for Public Offer Shares through HKSCC EIPO channel should refer to the paragraph headed “How to Apply for Public Offer Shares – D. Despatch of share certificates and refund of application monies” for details.
- Applicants who have applied through the **eWhite Form** service and paid their applications monies through single bank accounts may have refund monies (if any) despatched to the bank account in the form of e-Refund payment instructions. Applicants who have applied through the **eWhite Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions in the form of refund cheques by ordinary post at their own risk.
- Share certificates and/or refund cheques for applicants who have applied Public Offer Shares will be despatched by ordinary post, at the applicants’ risk, to the addresses specified in the relevant applications.
- Further information is set out in “How to apply for Public Offer Shares – D. Despatch of share certificates and refund of application monies”.
- 8 e-Refund payment instructions/refund cheques will be despatched in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the maximum Offer Price of HK\$0.27 per Offer Share.

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- 9 You will not be permitted to submit your application through the designated website at **www.ewhiteform.com.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

In the event of any change to the above expected timetable after the date of this prospectus, an announcement will be made on the Stock Exchange's website at **www.hkexnews.hk** and our Company's website at **www.wing-kei.com.hk** accordingly. All Share certificates will only become valid evidence of title of the Shares which they relate provided that the Share Offer has become unconditional in all respects and the Underwriting Agreements have not been terminated in accordance with its terms at or before 8:00 a.m. (Hong Kong time) on the Listing Date.

For further details of the structure and conditions of the Share Offer, you should refer to the section headed "Structure and conditions of the Share Offer" of this prospectus.