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## SUBSTANTIAL SHAREHOLDERS

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So far as is known to our Directors or chief executive of our Company, immediately after the completion of the Capitalisation Issue and the Share Offer (without taking into account any Share that may be allotted and issued upon the exercise of the Over-allotment Option or any option which may be granted under the Share Option Scheme), the following persons will have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who/which is expected, directly or indirectly, to be interested in 10% or more of the issued voting shares of any other member of our Group:

Person / corporation	Capacity / nature of interest	Number of Shares interested in as at the date of submission of the application for the Listing	Number of Shares interested in immediately after the completion of the Capitalisation Issue and the Share Offer <i>(Note 1)</i>	Percentage of interests in our Company immediately after the completion of the Capitalisation Issue and the Share Offer
WK (BVI)	Beneficial owner <i>(Note 2)</i>	One Share	1,500,000,000 (L)	75%
Mr. Kelvin Chan	Interest in controlled corporation <i>(Notes 2 and 4)</i>	One Share	1,500,000,000 (L)	75%
Mr. Eddie Chan	Interest in controlled corporation <i>(Note 2 and 5)</i>	One Share	1,500,000,000 (L)	75%
Ms. Karen Chan	Interest in controlled corporation <i>(Note 2)</i>	One Share	1,500,000,000 (L)	75%
Mr. WH Chan	Interest in controlled corporation/Interest of spouse <i>(Notes 2 and 3)</i>	One Share	1,500,000,000 (L)	75%
Ms. Choi	Interest in controlled corporation/Interest of spouse <i>(Notes 2 and 3)</i>	One Share	1,500,000,000 (L)	75%

*Notes:*

- The letter “L” denotes a person’s/corporation’s “long position” (as defined under Part XV of the SFO) in such Shares.
- Our Company will be owned as to 75% by WK (BVI) immediately after the completion of the Capitalisation Issue and the Share Offer (without taking into account any Share that may be allotted and issued upon the exercise of the Over-allotment Option or any option which may be granted under the Share Option Scheme). WK (BVI) is owned as to 30% by Mr. Kelvin Chan, 30% by Mr. Eddie Chan, 15% by Mr. WH Chan, 15% by Ms. Choi and 10% by Ms. Karen Chan. By virtue of the SFO, Mr. Kelvin Chan, Mr. Eddie Chan, Mr. WH Chan, Ms. Choi and Ms. Karen Chan are deemed to be interested in the same number of Shares held by WK (BVI).

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3. Mr. WH Chan and Ms. Choi are spouses. Under the SFO, Mr. WH Chan is deemed to be interested in the same number of Shares in which Ms. Choi is interested, and Ms. Choi is deemed to be interested in the same number of Shares in which Mr. WH Chan is interested.
4. Ms. Tang Wing Yee Jenny (鄧詠儀) is the spouse of Mr. Kelvin Chan. Under the SFO, Ms. Tang Wing Yee Jenny is deemed to be interested in the same number of Shares in which Mr. Kelvin Chan is interested.
5. Ms. Fong Ying Wah (方映華) is the spouse of Mr. Eddie Chan. Under the SFO, Ms. Fong Ying Wah is deemed to be interested in the same number of Shares in which Mr. Eddie Chan is interested.

Save as disclosed above, our Directors are not aware of any person/corporation who/ which will, immediately after the completion of the Capitalisation Issue and the Share Offer (without taking into account any Share that may be allotted and issued upon the exercise of the Over-allotment Option or any option which may be granted under the Share Option Scheme), have an interest or short position in our Shares or underlying Shares which fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the issued voting shares of any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.