



**DAKIN CAPITAL LIMITED**

Suite 3111A, 31/F,  
Tower 2, Lippo Centre,  
89 Queensway,  
Hong Kong

www.dakin-capital.com  
852 - 2919 0919

**Tongda Hong Tai Holdings Limited**

Room 1203, 12/F  
Shui On Centre, 6-8 Harbour Road  
Wanchai, Hong Kong

Attn.: Board of Directors

29 February 2024

Dear Sirs,

**Re: Tongda Hong Tai Holdings Limited (the “Company”)**

We, Dakin Capital Limited, refer to the circular of the Company dated 29 February 2024 (the “Circular”) in respect to the proposed Rights Issue on the basis of two Rights Share for every one Consolidated Share held on the Record Date. Unless otherwise stated, capitalised terms used in this letter shall have the same meanings as ascribed to them in the Circular.

As at the Latest Practicable Date, we did not have any direct or indirect interest in any asset which had been acquired or disposed of by, or leased to, the Company and any member of the Group, or was proposed to be acquired or disposed of by, or leased to the Company and any member of the Group, since 31 December 2022, being the date to which the latest published audited consolidated accounts of the Group were made up; was not beneficially interested in the share capital of the Company or any other member of the Group, and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any other member of the Group.

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Circular with the inclusion therein of our letter and reference to our name in the form and context in which they appear in the Circular.

Yours faithfully,  
For and on behalf of  
**Dakin Capital Limited**



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Tam Kin Fong  
Managing Director