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## **COMPLETION OF REDEMPTION NOTICE TO HOLDERS**

### **China CITIC Bank International Limited**

*(incorporated with limited liability in Hong Kong)*

**(as Issuer)**

### **US\$500,000,000 4.625 per cent. Tier 2 Subordinated Notes due 2029 (the “Notes”)**

**(Stock Code: 5831)**

Reference is made to the announcement of the Issuer dated 18 January 2024 in relation to the notice of redemption issued by the Issuer to redeem the Notes.

The Issuer has on 28 February 2024 redeemed in whole the Notes in accordance with the notice of redemption dated 18 January 2024. There are no Notes in issue following completion of the redemption of the Notes. Accordingly, the Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Notes. Listing of the Notes on The Stock Exchange of Hong Kong Limited will be withdrawn with effect upon the close of business on 7 March 2024.

Hong Kong, 29 February 2024

*As at the date of this announcement, the directors of the Issuer are FANG Heying, LIU Cheng, HU Gang, BI Mingqiang, KAN NG Chau Yuk Helen, BAI Lijun, LI Shuk Yin Edwina, TANG Shisheng, TSANG King Suen Katherine and WANG Guoliang.*