

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GUANGDONG LAND HOLDINGS LIMITED
粵海置地控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00124)

Uncommitted Revolving Loan Facility
in the Principal Amount of HK\$500 Million
and
Disclosure Pursuant to Rule 13.18 of the Listing Rules

This announcement is made by Guangdong Land Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Uncommitted Revolving Loan Facility in the Principal Amount of HK\$500 Million

The board of directors (the “**Board**”) of the Company announces that on 29 February 2024, the Company accepted an uncommitted revolving loan facility (the “**Facility**”) for a term of 360 days in the principal amount of HK\$500 million made available by a bank (the “**Bank**”) to the Company subject to the terms and conditions as set out in a facility letter (the “**Facility Letter**”) for the purposes of financing the general working capital and refinancing the existing indebtedness of the Group.

Pursuant to the Facility Letter, the Company covenants to the Bank the following undertakings:

- (i) the Company shall maintain as a subsidiary of Guangdong Investment Limited (“**GDI**”); and
- (ii) the Company shall maintain as a subsidiary of 廣東粵海控股集團有限公司 (Guangdong Holdings Limited) (“**Guangdong Holdings**”).

The Bank may by notice to the Company require the Company to fully repay the loan under the Facility immediately if the above undertakings are not complied.

At the date of this announcement, GDI, the immediate controlling shareholder of the Company, holds approximately 73.82% shareholding interest in the Company. Guangdong Holdings, the ultimate controlling shareholder of the Company and GDI, holds approximately 56.49% shareholding interest in GDI.

The Company will make continuing disclosure in its subsequent interim and annual reports for so long as the above obligations continue to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

In this announcement, the English name of the PRC entity is a translation of its Chinese name and is included herein for identification purpose only. In the event of any inconsistency, the Chinese name shall prevail.

By Order of the Board
Guangdong Land Holdings Limited
JIAO Li
Executive Director

Hong Kong, 29 February 2024

As at the date of this announcement, the Board comprises six Executive Directors, namely Mr. LAN Runing, Mr. KUANG Hu, Mr. LI Yonggang, Mr. WU Mingchang, Mr. LI Wenchang and Mr. JIAO Li; and three Independent Non-Executive Directors, namely Mr. Felix FONG Wo, Mr. Vincent Marshall LEE Kwan Ho and Mr. LEUNG Luen Cheong.