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**GUANGDONG INVESTMENT LIMITED**  
**( 粵 海 投 資 有 限 公 司 )**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00270)**

**UNCOMMITTED REVOLVING LOAN FACILITY  
IN THE PRINCIPAL AMOUNT OF HK\$500 MILLION  
AND  
DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by the Company pursuant to Rule 13.18 of the Listing Rules.

This announcement is made by Guangdong Investment Limited (the “Company”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

On 29 February 2024, Guangdong Land Holdings Limited (“GD Land”, a direct non-wholly owned subsidiary of the Company, and together with its subsidiaries, the “GD Land Group”) accepted an uncommitted revolving loan facility (the “Facility”) for a term of 360 days in the principal amount of HK\$500 million made available by a bank to GD Land subject to the terms and conditions as set out in a facility letter (the “Facility Letter”) for the purposes of financing the general working capital and refinancing the existing indebtedness of the GD Land Group.

Pursuant to the Facility Letter, GD Land covenants to the bank the following undertakings :

- (i) GD Land shall maintain as a subsidiary of the Company; and
- (ii) GD Land shall maintain as a subsidiary of 廣東粵海控股集團有限公司 (Guangdong Holdings Limited\*) (“Guangdong Holdings”).

The bank may by notice to GD Land require GD Land to fully repay the loan under the Facility immediately if the above undertakings are not complied.

At the date of this announcement, the Company, the immediate controlling shareholder of GD Land, holds approximately 73.82% shareholding interest in GD Land. Guangdong Holdings, the ultimate controlling shareholder of the Company and GD Land, holds approximately 56.49% shareholding interest in the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports for so long as the above obligations continue to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

*\* The English name of the Chinese entity is the translation of its Chinese name, and is included in this announcement for reference only. In the event of any inconsistency, the Chinese name shall prevail.*

By Order of the Board  
**TSANG Hon Nam**  
*Director*

Hong Kong, 29 February 2024

*As at the date of this announcement, the Board of the Company comprises five Executive Directors, namely, Ms. BAI Tao, Mr. LIN Tiejun, Mr. WEN Yinheng, Mr. TSANG Hon Nam and Ms. LIANG Yuanjuan; three Non-Executive Directors, namely, Mr. CAI Yong, Mr. LAN Runing and Mr. FENG Qingchun; and four Independent Non-Executive Directors, namely, Dr. CHAN Cho Chak, John, Mr. FUNG, Daniel R., Dr. the Honourable CHENG Mo Chi, Moses and Mr. LI Man Bun, Brian David.*