

The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited (“HKEx”) and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of ChinaAMC Global ETF Series II (the “Trust”) nor ChinaAMC Hong Kong Banks ETF (the “Sub-Fund”) nor does it guarantee the commercial merits of the Trust or the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice dated 1 November 2023 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds and Other Matters” (the “**First Announcement**”), this Announcement is to inform Relevant Investors of the Distribution and Distribution per Unit of the Sub-Fund as follows:

Distribution	Distribution per Unit
HKD 58,946,617.54	HKD 6.477650279

The Distributions for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Units on 20 February 2024 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Distributions on or around 7 March 2024, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the Distribution from them.

The Manager will issue an announcement on or shortly before the Termination Date informing investors about the Termination Date, Deauthorisation Date and the date for delisting of the Sub-Fund in accordance with the applicable regulatory requirements. If there is any change to the dates mentioned in the First Announcement, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Distributions from them. Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

ChinaAMC Global ETF Series II

(the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

ChinaAMC Hong Kong Banks ETF

Stock Code: 3143

(the “Sub-Fund”)

DISTRIBUTION ANNOUNCEMENT

Reference is made to the First Announcement issued by China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Distributions. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Sub-Fund as at 20 February 2024, being the Distribution Record Date.

1. Distribution amount

As disclosed in the First Announcement, the Manager will, after consulting the Trustee and the Sub-Fund’s auditors, declare a distribution in Hong Kong Dollars for the Sub-Fund in respect of the Relevant Investors (i.e. those investors remain so as at the Distribution Record Date).

On the above basis the Manager, after having consulted the Trustee and the Sub-Fund’s auditors, has resolved to approve that Distribution of the following amount shall be paid in cash by the Sub-Fund to the Relevant Investors:

Distribution	Distribution per Unit
HKD 58,946,617.54	HKD 6.477650279

The Distribution per Unit of the Sub-Fund was determined on the basis of the Net Asset Value per Unit of the Sub-Fund as at 28 February 2024. Each Relevant Investor will be entitled to a Distribution of an amount equal to the Sub-Fund’s then Net Asset Value in proportion to the Relevant Investor’s Units as at the Distribution Record Date relative to the total number of Units still in issue then. The Sub-Fund’s then Net Asset Value is the total value of the net proceeds from the realisation of the assets of the Sub-Fund, which excludes any taxes payable and any expenses payable.

2. Distribution payment

The Distributions for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units on 20 February 2024 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Distributions on or around 7 March 2024 (i.e. the Distribution Date), but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor

should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Distribution from them.

The Manager does not expect or anticipate there will be a further distribution after the Distribution. However, in the unlikely event there is a further distribution after the Distribution, the Manager will issue an announcement informing the Relevant Investors.

No Hong Kong profits tax is expected to be payable by investors in Hong Kong in respect of the Distribution to the extent of distribution of profits and/or capital of the Sub-Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived in redemption or disposal of Units in the Sub-Fund may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business, sourced in Hong Kong, as well as the Units of the Sub-Fund are revenue assets of the investors.

Investors should consult their professional tax advisers as to their particular tax position.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Distribution from them.

Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Sub-Fund, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.

3. Net Asset Value of the Sub-Fund

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Sub-Fund as at 28 February 2024 were as follows:

Net Asset Value	Net Asset Value per Unit
HKD 58,946,617.54	HKD 6.477650279

A simple breakdown of the Net Asset Value of the Sub-Fund is as follows:

As at 28 February 2024

Assets

Cash and cash equivalents	HKD 58,946,617.54
Total assets	HKD 58,946,617.54

Liabilities

Accrued expenses and other payables	HKD 0
Total liabilities	HKD 0

Net Asset Value HKD 58,946,617.54

Number of Units in issue	9,100,000
Net Asset Value per Unit	HKD 6.477650279
Distribution per Unit	HKD 6.477650279

4. Further announcements

The Manager will also update investors by an announcement on or shortly before the Termination Date informing investors about the Termination Date, Deauthorisation Date of the Sub-Fund and the date for the delisting of the Sub-Fund in accordance with the applicable regulatory requirements.

If there is any change to the dates mentioned in the First Announcement, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

5. General

Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 8686 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, or visiting the Manager's website: www.chinaamc.com.hk¹.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Fund

29 February 2024

¹ The website has not been reviewed by the SFC