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ALLIANCE INTERNATIONAL EDUCATION LEASING HOLDINGS LIMITED

友聯國際教育租賃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1563)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
IN RELATION TO
ACQUISITION OF VESSELS**

Reference is made to the announcement of the Company dated 27 February 2024 in relation to, among others, the Transactions (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein have the same meanings as those defined in the Announcement.

This announcement is made to provide supplemental information in relation to the Transactions.

ACQUISITION OF THE FIRST VESSEL

The revenues of the First Vessel for the years ended 31 December 2021 and 2022 as stated in the Announcement comprise the revenue directly attributable to the First Vessel and revenue derived from other management services. For the purpose of the acquisition of the First Vessel and based on the financial information provided by the seller, the revenues directly attributable to the First Vessel for the years ended 31 December 2021 and 2022 are as follows:

	For the year ended 31 December 2021 US\$'000	For the year ended 31 December 2022 US\$'000
Revenue directly attributable to the First Vessel	1,859.5	2,960.3

ACQUISITION OF THE SECOND VESSEL

The revenues of the Second Vessel for the years ended 31 December 2021 and 2022 as stated in the Announcement comprise the revenue directly attributable to the Second Vessel and revenue derived from other management services. For the purpose of the acquisition of the Second Vessel and based on the financial information provided by the seller, the revenues directly attributable to the Second Vessel for the years ended 31 December 2021 and 2022 are as follows:

	For the year ended 31 December 2021 US\$'000	For the year ended 31 December 2022 US\$'000
Revenue directly attributable to the Second Vessel	1,430.7	3,422.9

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Alliance International Education Leasing Holdings Limited
Song Jianbo
Chairman

Hong Kong, 29 February 2024

As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Qiao Renjie and Mr. Yuen Kin Shan as executive Directors; Mr. Song Jianbo and Mr. Jiao Jianbin as non-executive Directors; and Mr. Liu Changxiang, Mr. Liu Xuwei, Mr. Jiao Jian, Mr. Shek Lai Him Abraham and Ms. Xing Li as independent non-executive Directors.