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中國能源建設股份有限公司

CHINA ENERGY ENGINEERING CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3996)

**EXTENSION OF THE VALIDITY PERIOD OF THE RESOLUTIONS ON
THE ISSUANCE OF A SHARES TO SPECIFIC SUBSCRIBERS
AND EXTENSION OF THE VALIDITY PERIOD OF AUTHORIZATION TO
THE BOARD TO DEAL WITH RELEVANT MATTERS IN RELATION TO
THE ISSUANCE OF A SHARES TO SPECIFIC SUBSCRIBERS**

References are made to the announcements of China Energy Engineering Corporation Limited (the “**Company**”) dated 15 February 2023, 28 February 2023, 30 March 2023 and 19 July 2023, as well as the circular dated 13 March 2023 (the “**Circular**”) in relation to, among others, the proposed Issuance of A Shares to Specific Subscribers and authorization to the Board to deal with relevant matters in relation to the Issuance of A Shares to Specific Subscribers (the “**Authorization**”). Unless the context otherwise specified, the terms used in this announcement shall have the same meanings as those defined in the Circular.

The relevant resolutions related to the Issuance of A Shares to Specific Subscribers by the Company in 2023 and the Authorization have been considered and approved at the first extraordinary general meeting of 2023 of the Company (the “**EGM**”), the first A shareholders’ class meeting of 2023 and the first H shareholders’ class meeting of 2023 of the Company (collectively referred to as the “**Class Meetings**”). The validity period of the resolutions and the Authorization related to the Issuance is 12 months from the date of consideration and approval at the EGM and Class Meetings of the Company, i.e. the validity period shall end until 29 March 2024.

* *For identification purpose only*

In view that the validity period of the resolutions and the Authorization related to the Issuance is about to expire, and the matters related to the Issuance are still in progress, in order to ensure the continuing, effective and smooth performance of relevant work of the Issuance, on 29 February 2024, the Board resolved to propose to the extraordinary general meeting and class meetings to extend the validity period of relevant resolutions related to the Issuance and the validity period of the Authorization for a period of 12 months, i.e. the validity period shall end until 29 March 2025. Other than the extension of the validity period of the resolutions related to the Issuance and the validity period of the Authorization, the other contents of the Issuance plan will remain unchanged.

The extension of the validity period of the resolutions on the Issuance of A Shares to Specific Subscribers and the Authorization will be put forward to the first extraordinary general meeting of 2024, the first A shareholders' class meeting of 2024 and the first H shareholders' class meeting of 2024 for consideration and approval by the Shareholders. A circular containing, among others, details of the resolutions above, together with the notices of the extraordinary general meeting and class meetings will be despatched to the Shareholders in due course.

As the Issuance of A Shares to Specific Subscribers is subject to certain conditions precedent, there is uncertainty as to whether it can proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) will be made by the Company to disclose any material updates and progress in relation to the Issuance in accordance with the Listing Rules and other applicable laws and regulations. This announcement is published for information purpose only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board of Directors
CHINA ENERGY ENGINEERING CORPORATION LIMITED*
Song Hailiang
Chairman

Beijing, the PRC
29 February 2024

As at the date of this announcement, the executive directors of the Company are Mr. Song Hailiang and Mr. Ma Mingwei; the non-executive directors are Mr. Li Shulei, Mr. Liu Xueshi and Mr. Si Xinbo; and the independent non-executive directors are Mr. Zhao Lixin, Mr. Cheng Niangao and Dr. Ngai Wai Fung.