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## **E-House (China) Enterprise Holdings Limited**

**易居(中國)企業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2048)**

### **TERMINATION OF (1) THE PROPOSED RIGHTS ISSUE ON THE BASIS OF TWELVE (12) RIGHTS SHARES FOR EVERY TEN(10) SHARES HELD ON THE RECORD DATE AND (2) THE UNDERWRITING AGREEMENT**

Reference is made to (i) the prospectus of E-House (China) Enterprise Holdings Limited (the “**Company**”) dated 15 February 2024 (the “**Prospectus**”) in relation to the proposed Rights Issue on the basis of twelve (12) Rights Shares for every ten (10) Shares held on the Record Date and (ii) the announcement of the Company dated 26 February 2024 (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those set out in the Prospectus and the Announcement.

### **TERMINATION OF THE RIGHTS ISSUE AND THE UNDERWRITING AGREEMENT**

As disclosed in the Announcement, the Company has been in discussions with a PRC bank in attempts to procure the release of Shanghai CRIC from certain guarantee obligations provided in favor of the PRC bank. Despite the fact that the PRC bank provided the Company with positive feedback and indicated an agreement would be reached, the PRC bank recently informed the Company that it would not agree to such a release (the “**Incident**”). As of the date hereof, the Incident has not been resolved.

The Company announces that, on 29 February 2024, the Underwriter exercised his right to terminate the Underwriting Agreement on the grounds that a material adverse change in relation to the business or the financial or trading position or prospects of the Company as a whole has occurred. The Company has received the Underwriter's termination notice that was duly served on the Company pursuant to the Underwriting Agreement.

As at the date hereof, no fully-paid Right Shares have been issued by the Company under the Rights Issue. As the Underwriter has terminated the Underwriting Agreement, the Rights Issue will not proceed and the Rights Issue will lapse.

The proceeds of the Rights Issue were intended to be used to satisfy certain funding requirements of the Restructuring. However, even if the Rights Issue will lapse, the Underwriter expressed in his termination notice that he would be willing to provide the same level of financial support to assist the Company with the completion of the Restructuring should the Company be able to remove the obstacle to the Restructuring before the Longstop Date.

The Company remains committed to making its best efforts to resolve outstanding issues with the PRC bank. Further announcement(s) will be made by the Company to in relation to the Restructuring and the Schemes as and when appropriate.

## **REFUND CHEQUES**

It is expected that refund cheques or the cheque(s) submitted by the applicant(s) which has not yet been deposited to the rights issue account in respect of the applications for Rights Shares will be despatched on or before Monday, 11 March 2024 by ordinary post, at the respective Shareholders' own risk, to their registered addresses.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**E-House (China) Enterprise Holdings Limited**  
**HUANG Canhao**  
*Executive director*

Hong Kong, 1 March 2024

*As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive Directors, Ms. Jiang Shanshan, Mr. Yang Yong, Mr. Song Jiajun and Mr. Chen Daiping as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liquan and Mr. Li Jin as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*