



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 29 February 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Nayuki Holdings Limited

Date Submitted: 01 March 2024

I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|-------------------------------------|--|----------------|----------------|-------------------------------------|---------|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 02150 | Description | | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 5,000,000,000 | USD | 0.00005 | USD | 250,000 | |
| Increase / decrease (-) | 0 | | | USD | 0 | |
| Balance at close of the month | 5,000,000,000 | USD | 0.00005 | USD | 250,000 | |

Total authorised/registered share capital at the end of the month: USD 250,000

II. Movements in Issued Shares

| | | | | | | |
|-------------------------------------|-----------------|----------------|----------------|-------------------------|-----|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 02150 | Description | | | | |
| Balance at close of preceding month | | | 1,715,126,147 | | | |
| Increase / decrease (-) | | | 0 | | | |
| Balance at close of the month | | | 1,715,126,147 | | | |

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

Remarks:

The Company has adopted the 2020 Share Option Plan on 15 May 2020. As the shares to be received by the grantee(s) of such share option(s) upon the exercise thereof are from the transfer of existing shares held by Forth Wisdom Limited, which is a company incorporated under the Laws of the British Virgin Islands and acts as the Company's offshore employee incentive shareholding platform, no new shares of the Company would be issued under the 2020 Share Option Plan. Accordingly, the total number of issued shares of the Company will not be affected by the operation of the 2020 Share Option Plan and therefore the above information is not applicable.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

| 1. Class of shares issuable (Note 5 and 6) | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1, 5 and 6) | Yes | |
|---|--------------------------|----------------|---|--|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) | | 02150 | | | | |
| Type of Issue | At price (if applicable) | | Issue and allotment date (Note 5 and 6) | General Meeting approval date (if applicable) | No. of new shares of issuer issued during the month pursuant thereto (E) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Currency | Amount | | | | |
| 1). Repurchase of shares | | | | 21 June 2023 | 0 | -132,500 |

Total E (Ordinary shares): 0

Remarks:

Repurchase of a total of 3,377,000 ordinary shares were made during the period from 18 January 2024 to 26 January 2024 and repurchase of a total of 132,500 ordinary shares was made on 14 February 2024 but all of such shares are not yet cancelled as at 29 February 2024.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

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| Not applicable |
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Submitted by: Shi Chao

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "class of shares issuable" should be construed as "class of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”