



INNOCARE

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InnoCare Pharma Limited

諾誠健華醫藥有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code 股份代號 : 9969)

March 1, 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Introduction

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, InnoCare Pharma Limited (the “**Company**”) is writing to inform you that the Company has adopted electronic dissemination of future corporate communications (the “**Corporate Communications**”) ^(Note1) to its shareholders (the “**Shareholders**”) and will only send Corporate Communications in printed form to its shareholders upon request.

In this connection, the following arrangements will come into effect from March 1, 2024.

1. Actionable Corporate Communications ^(Note2)

The Company will send the Actionable Corporate Communications to its Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

2. Corporate Communications (other than Actionable Corporate Communications)

The Company will make available electronically both the English and Chinese versions of all Corporate Communications on its website (www.innocarepharma.com) and the Stock Exchange’s website (www.hkexnews.hk) (the “**Website Version**”) in place of printed copies.

However, subject to Shareholders’ approval, until the Company has amended its articles of association, which is expected to take place at the annual general meeting proposed to be convened in June 2024, a notice of publication (“**Notice of Publication**”) of the Website Version of Corporate Communications, in both English and Chinese, will be sent by the Company to Shareholders by email or by post (if in the case the Company does not possess a functional email address of a Shareholder) on the publication date of the Corporate Communications.

Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “**Reply Form**”). Alternatively, you may sign and return the Reply Form to the Company’s Hong Kong share registrar (the “**Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act according to the above arrangement, including, with respect to Corporate Communications, ceasing making available the Notice of Publication to Shareholders as and when allowed by the Company’s then effective memorandum and articles of association. With respect to Actionable Corporate Communications, the Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.

Request for Corporate Communications and Actionable Corporate Communicates in printed form

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form to the Share Registrar, or send an email to InnoCare.ecom@computershare.com.hk specifying your name, address and request to receive the all Corporate Communications in printed form. Please note that such instruction shall be valid for three years starting from the receipt date of your instruction and will expire thereafter.

Details of the arrangements for (i) the dissemination of Corporate Communications and (ii) requesting a printed copy of Corporate Communications are published under the Investors section on the Company’s website (www.innocarepharma.com).

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
InnoCare Pharma Limited
Dr. Jisong Cui
Chairperson and Executive Director

Notes:

1. Corporate Communications include any documents issued or to be issued by the Company, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.
2. Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.

