

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件，請即處理

IF YOU ARE IN ANY DOUBT ABOUT THIS FORM, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本表格有任何疑問，應諮詢閣下之股票經紀、銀行經理、律師、專業會計師或其他專業顧問。



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China Education Group Holdings Limited

中國教育集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號：839)

FINAL DIVIDEND FOR THE YEAR ENDED 31 AUGUST 2023 – FORM OF ELECTION

截至2023年8月31日止年度之末期股息-選擇表格

IF YOU WISH TO RECEIVE YOUR DIVIDEND WHOLLY IN CASH, YOU NEED NOT COMPLETE THIS FORM

閣下如欲全部收取現金股息，不用填寫本表格

IF YOU WISH TO RECEIVE NEW ORDINARY SHARES ("NEW SHARES") IN LIEU OF THE CASH DIVIDEND EITHER IN WHOLE OR IN PART, YOU MUST COMPLETE AND SIGN THIS FORM AND RETURN IT TO COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, 17M FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG SO AS TO ARRIVE NOT LATER THAN 4:30 P.M. ON MONDAY, 18 MARCH 2024.

閣下如欲就全部或部分現金股息選擇收取新普通股股份(「新股」)，則最遲須於2024年3月18日(星期一)下午4時30分將本表格填妥及簽署，並交回香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。

PART 1 第一部分

BOX A 甲欄	NAME(S) AND ADDRESS OF SHAREHOLDER(S) 股東姓名及地址
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BOX B 乙欄	REGISTERED HOLDING OF ORDINARY SHARES ON 21 FEBRUARY 2024 於2024年2月21日登記持有 之普通股股份數目
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PART 2 第二部分 ELECTION FOR NEW SHARES (FINAL DIVIDEND FOR THE YEAR ENDED 31 AUGUST 2023) 就截至2023年8月31日止年度之末期股息選擇收取新股

ELECTION FOR NEW SHARES IN LIEU OF THE CASH DIVIDEND OF RMB13.53 CENTS (EQUIVALENT TO APPROXIMATELY HK14.81 CENTS) PER ORDINARY SHARE ON THE WHOLE OR ON PART OF YOUR REGISTERED HOLDING OF ORDINARY SHARES.

閣下就所登記之全部或部分普通股股份選擇收取新股以代替每股普通股人民幣13.53分(相等於約14.81港仙)之現金股息。

PLEASE ENTER IN BOX C THE NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU ELECT TO RECEIVE NEW SHARES.

請在丙欄內填上選收新股之普通股股份數目。

IF YOU SIGN THIS FORM BUT DO NOT SPECIFY THE NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE NEW SHARES IN LIEU OF THE CASH DIVIDEND OR IF YOU ELECT TO RECEIVE NEW SHARES IN RESPECT OF A GREATER NUMBER OF ORDINARY SHARES THAN YOUR REGISTERED HOLDING THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION IN RESPECT OF ALL THE ORDINARY SHARES REGISTERED IN YOUR NAME.

閣下簽署此表格但未註明普通股股份數目以收取新股代替現金股息，或閣下所選擇收取新股之普通股股份數目比登記在下者為多，則在這任何一種情況下，閣下將被視作已選擇就名下全部普通股股份收取新股。

BOX C 丙欄	NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE NEW SHARES IN LIEU OF THE CASH DIVIDEND 選擇收取新股以代替現金 股息之普通股股份數目
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PART 3 第三部分

TO THE BOARD OF DIRECTORS OF CHINA EDUCATION GROUP HOLDINGS LIMITED:

致中國教育集團控股有限公司董事會：

I/WE, THE UNDERSIGNED AND ABOVE-NAMED SHAREHOLDER(S), GIVE NOTICE THAT I/WE ELECT TO RECEIVE NEW SHARES IN LIEU OF CASH IN RESPECT OF THE FINAL DIVIDEND FOR THE YEAR ENDED 31 AUGUST 2023 FOR THE WHOLE OR PART OF THE ORDINARY SHARES REGISTERED IN MY/OUR NAME(S) IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE IN PART 2 OF THIS FORM OF ELECTION. I/WE ACKNOWLEDGE THAT THE NOTES FORM PART OF THIS FORM OF ELECTION.

本人/吾等為下方簽署及上列之股東，茲通知本人/吾等就名下全部或部分之普通股股份，按照本選擇表格之第二部分所作指示，選擇以新股代替現金方式收取截至2023年8月31日止年度之末期股息。本人/吾等承認附註是本選擇表格之一部分。

SIGNED 簽署 (USUAL SIGNATURE(S) 慣常簽名)

(1) (2) (3) (4)

DATE 日期: 2024 TEL. NO. 電話號碼: EMAIL 電郵:

NOTES: (I) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.

附註: 如屬聯名持有者，所有持有人均須簽署。

(II) IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICER, WHOSE OFFICE SHOULD BE STATED.

股東如屬法團，則此表格須由正式授權人簽署並須註明簽署人之職位。

THIS FORM IS FOR THE USE OF THE SHAREHOLDER(S) NAMED IN BOX A ONLY. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED.

此表格只供名列於甲欄內之股東使用。本公司不會就此表格發出收訖確認。

CERTIFICATES AND/OR CHEQUES FOR THE ENTITLEMENT WILL BE SENT BY ORDINARY POST ON WEDNESDAY, 27 MARCH 2024 TO THE SHAREHOLDER(S) AND AT THE RISK OF THE SHAREHOLDER(S) TO THE ABOVE ADDRESS. DIVIDEND WARRANTS WILL BE SENT IN ACCORDANCE WITH STANDING INSTRUCTIONS (IF ANY).

應得之股票及/或股息支票將於2024年3月27日(星期三)按上述地址以平郵寄給該股東，郵誤風險由該股東承擔。股息單將按照原有之指示(如有)寄發。

THIS FORM SHOULD BE RETURNED TO COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, 17M FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG SO AS TO ARRIVE NOT LATER THAN 4:30 P.M. ON MONDAY, 18 MARCH 2024.

此表格須交回香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，並須不遲於2024年3月18日(星期一)下午4時30分送達。

FAILURE TO COMPLETE, SIGN AND RETURN THIS FORM WILL RESULT IN YOUR DIVIDEND(S) BEING IN THE FORM OF CASH.

股東不填妥、簽署及交回此表格將會收取現金股息。

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

YOUR SUPPLY OF YOUR TELEPHONE NUMBER AND EMAIL IS FOR THE PURPOSE OF PROCESSING AND HANDLING YOUR INSTRUCTIONS GIVEN ON THIS FORM OF ELECTION, INCLUDING WITHOUT LIMITATION, ANY VERIFICATION WITH YOU THAT MAY BE REQUIRED AND OTHER SHARE REGISTRY SERVICES RELATING TO YOUR SHAREHOLDING ("PURPOSES"). IF YOU FAIL TO PROVIDE SUFFICIENT AND ACCURATE INFORMATION, WE MAY NOT BE ABLE TO PROCESS YOUR DIVIDEND PAYMENT INSTRUCTIONS. WE MAY TRANSFER YOUR TELEPHONE NUMBER AND EMAIL TO OUR AGENT, CONTRACTOR OR THIRD PARTY SERVICE PROVIDER WHO PROVIDES ADMINISTRATIVE, COMPUTER AND OTHER SERVICES TO US FOR THE PURPOSES, AND TO SUCH PARTIES WHO ARE AUTHORISED BY LAW TO REQUEST THE INFORMATION OR ARE OTHERWISE RELEVANT FOR THE PURPOSES AND NEED TO RECEIVE THE INFORMATION. YOUR TELEPHONE NUMBER AND EMAIL WILL BE RETAINED FOR SUCH PERIOD AS MAY BE NECESSARY TO FULFILL THE PURPOSES.

閣下提供的電話號碼及電郵用於處理有關閣下於本選擇表格給予的指示，包括但不限於有需要時與閣下進行任何核實的用途及有關閣下的股份之其他登記服務(合稱「該等用途」)。若閣下未能提供足夠及正確的資料，我們或會無法處理閣下有關股息支付方式的指示。我們可能轉移閣下的電話號碼及電郵至為我們就該等用途提供行政、電腦及其他服務的代理人、承辦商或第三者服務供應商，以及其他獲法律授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關而需要接收有關資料之人士。閣下所提供的電話號碼及電郵將就履行該等用途所需的時間保留。

YOU HAVE THE RIGHT TO REQUEST ACCESS TO AND/OR CORRECTION OF THE RESPECTIVE PERSONAL DATA IN ACCORDANCE WITH THE PROVISIONS OF THE PERSONAL DATA (PRIVACY) ORDINANCE, CAP 486. ANY SUCH REQUEST FOR ACCESS TO AND/OR CORRECTION OF THE PERSONAL DATA SHOULD BE IN WRITING AND SENT TO THE PERSONAL DATA PRIVACY OFFICER OF COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED. 閣下有權根據《個人資料(私隱)條例》(第486章)，查閱及/或更正相關的個人資料。任何有關查閱及/或更正個人資料的要求均須以書面方式送交香港中央證券登記有限公司的個人資料私隱主任。