



上海醫藥集團股份有限公司

Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02607)

**REPLY SLIP FOR HOLDERS OF H SHARE ATTENDING THE
EXTRAORDINARY GENERAL MEETING**

To: Shanghai Pharmaceuticals Holding Co., Ltd.* (the “Company”)

Name of shareholder and registered address *(Note 1)*: _____

being registered holder of *(Note 2)* _____ H shares.

I/We intend to attend (in person or by proxy) the Extraordinary General Meeting of the Company to be held at Meeting Room 601, 6th Floor of Affiliated Building, Maple International Building Two, 450 Fenglin Road, Xuhui District, Shanghai, the PRC on 19 March 2024 at 14:00 and any adjournment thereof.

Signature of shareholder: _____

Name of shareholder: _____

Date: _____ 2024

Notes:

1. Please insert full name(s) (in Chinese or in English) and address(es) (as it is recorded in the register of members of the Company) in block letters.
2. Please insert the number of shares registered under your name(s).
3. For holders of H shares of the Company, the completed and signed reply slip should be delivered to the H Share Registrar of the Company, Link Market Services (Hong Kong) Pty Limited, at Suite 1601, 16/F., Central Tower, 28 Queen's Road Central, Hong Kong on or before 9 March 2024 in person or by mail. In order to attend and vote at the Extraordinary General Meeting (or any adjournment thereof), holders of H Shares of the Company should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share registrar, Link Market Services (Hong Kong) Pty Limited, at Suite 1601, 16/F., Central Tower, 28 Queen's Road Central, Hong Kong not later than 16:30 on 13 March 2024.

* For identification purpose only