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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

VOLUNTARY ANNOUNCEMENT
PROPOSED INCREASE IN SHAREHOLDING BY A CONTROLLING
SHAREHOLDER

This announcement is made by China Jinmao Holdings Group Limited (the “**Company**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) recently received a notice (the “**Notice**”) from Sinochem Hong Kong (Group) Company Limited (中化香港(集團)有限公司) (“**Sinochem Hong Kong**”, a controlling shareholder of the Company), indicating that, in order to demonstrate its confidence in the Company’s future development and its recognition of the long-term investment value of the shares of the Company, Sinochem Hong Kong intends to purchase additional shares of the Company with its self-raised funds on the open market to increase its shareholding in the Company in about three months’ time, commencing from the next day after the release of the Company’s annual results for the year ended 31 December 2023, with an estimated total amount up to HK\$200 million (the “**Shareholding Increasing Plan**”).

As at the date of this announcement, Sinochem Hong Kong beneficially owns 5,006,895,902 ordinary shares of the Company, representing approximately 37.09% of the total issued shares of the Company. Pursuant to the Notice, Sinochem Hong Kong will ensure that Sinochem Hong Kong and/or persons acting in concert with it (having the meaning ascribed to it under the Code on Takeovers and Mergers) will not trigger a mandatory offer obligation under Rule 26.1 of the Code on Takeovers and Mergers as a result of the Shareholding Increasing Plan.

Based on the information available to the Company and to the knowledge and belief of the directors, the Company will continue to maintain a sufficient public float of the shares in issue, if the Shareholding Increasing Plan is implemented.

The Company will not participate in or provide any financial assistance for the Shareholding Increasing Plan.

Shareholders and potential investors should note that Sinochem Hong Kong has the sole and absolute discretion to decide whether or not to proceed with the Shareholding Increasing Plan, and there is no assurance that the Shareholding Increasing Plan will take place or as to when it may take place. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Jinmao Holdings Group Limited
ZHANG Zenggen
Chairman

Hong Kong, 1 March 2024

As at the date of this announcement, the Directors of the Company are Mr. ZHANG Zenggen (Chairman), Mr. TAO Tianhai, Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CHENG Yong, Ms. CHEN Aihua, Mr. AN Hongjun and Ms. WANG Wei as Non-executive Directors; and Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.