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AIM Vaccine Co., Ltd. 艾美疫苗股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06660)

VOLUNTARY ANNOUNCEMENT EXPECTED COMPLETION OF APPLICATION FOR MARKETING OF 13-VALENT PNEUMONIA CONJUGATE VACCINE, ITERATIVE SERUM-FREE RABIES VACCINE AND 23-VALENT PNEUMONIA POLYSACCHARIDE VACCINE IN 2024

This announcement is made by AIM Vaccine Co., Ltd. (the "Company", together with its subsidiaries, the "Group") on a voluntary basis to inform shareholders and potential investors of the Company of the latest business developments of the Group.

The board of directors of the Company (the "Board") is pleased to announce that the on-site work of phase III clinical trials for 13-valent pneumonia conjugate vaccine, iterative serum-free rabies vaccine and 23-valent pneumonia polysaccharide vaccine developed by the Group has been completed. The Group is making preparations for the application for marketing of new drugs, and intends to complete the application for marketing in 2024. In addition, the Group has completed the construction of production workshops for the above three vaccines, and completed the production of samples for phase III clinical trials in the completed production workshops.

By order of the Board

AIM Vaccine Co., Ltd.

Mr. Yan ZHOU

Chairman of the Board, Executive Director

and Chief Executive Officer

Hong Kong, March 4, 2024

As at the date of this announcement, the Board of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive directors.