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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Haitong International Finance Holdings Limited**  
**(the “Issuer”)**  
*(incorporated with limited liability in the British Virgin Islands)*

**CNY3,500,000,000 3.30 per cent. Guaranteed Notes due 2027**  
**(Stock Code: 84490)**  
**(the “Notes”)**

**under the U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme**  
**(the “Programme”)**  
**unconditionally and irrevocably guaranteed by**

 **海通证券股份有限公司**  
**HAITONG SECURITIES CO., LTD.\***  
**(the “Guarantor”)**

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*  
**(The Stock Exchange of Hong Kong Limited Stock Code: 6837;  
Shanghai Stock Exchange Stock Code: 600837)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Haitong  
International**

**Haitong Bank**

**ICBC**

**Bank of  
Communications**

**HSBC**

**Standard  
Chartered Bank**

**China Construction  
Bank (Asia)**

**China CITIC Bank  
International**

**Industrial Bank  
Co., Ltd.  
Hong Kong Branch**

***Joint Lead Managers and Joint Bookrunners***

<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>CMB Wing Lung Bank Limited</b>	<b>CMBC Capital</b>	<b>CNCB Capital</b>	
<b>Guotai Junan International</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>	<b>Nanyang Commercial Bank</b>	<b>China PA Securities (Hong Kong) Company Limited</b>	<b>Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch</b>	<b>SPDB International</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing, and permission to deal in the Notes issued under the Programme of the Issuer by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 26 April 2023 in relation to the Programme and the pricing supplement dated 22 February 2024 in relation to the Notes. The listing of the Notes is expected to become effective on 4 March 2024.

1 March 2024

*As at the date of this announcement, the directors of the Issuer are Mr. ZHANG Shaohua and Mr. SUN Tong.*

*As at the date of this announcement, the executive directors of the Guarantor are Mr. ZHOU Jie and Mr. LI Jun; the non-executive directors of the Guarantor are Mr. TU Xuanxuan, Mr. SHI Lei, Ms. XIAO Hehua and Mr. XU Jianguo; and the independent non-executive directors of the Guarantor are Mr. ZHOU Yu, Mr. FAN Ren Da Anthony, Mr. MAO Fugen and Mr. MAO Huigang.*

\* For identification purpose only