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中國光大控股有限公司
CHINA EVERBRIGHT LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 165)

**COMPLETION OF ISSUANCE OF
THE 2024 FIRST TRANCHE MEDIUM TERM
NOTES IN THE PRC**

Reference is made to the announcements of China Everbright Limited (the “**Company**”) dated 27 June 2023, 27 July 2023 and 4 August 2023 (the “**Announcements**”) in relation to, among other things, the proposed issuance by the Company of the multiple types of debt financing instruments in the aggregate amount of not more than RMB20 billion. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board announces that, on 4 March 2024, the Company has completed the issuance of the first tranche medium term notes for the year of 2024 (the “**2024 First Tranche Medium Term Notes**”). The principal terms of the 2024 First Tranche Medium Term Notes are as follows:

- Issuer : The Company
- Principal amount : RMB4 billion (comprising of (i) RMB2 billion for the first type of the 2024 First Tranche Medium Term Notes (the “**Type 1 Notes**”); and (ii) RMB2 billion for the second type of the 2024 First Tranche Medium Term Notes (the “**Type 2 Notes**”))

- Issue price : RMB100 per note (with face value of RMB100)
- Interest rate : (i) 2.68% per annum for the Type 1 Notes; and
(ii) 2.85% per annum for the Type 2 Notes
- Interest commencement date : 4 March 2024
- Maturity date : (i) 4 March 2027 for the Type 1 Notes; and
(ii) 4 March 2029 for the Type 2 Notes
- Use of proceeds : The proceeds raised from the issuance of the 2024 First Tranche Medium Term Notes after deducting the underwriting fees will be used for the repayment of the medium term notes issued by the Company in 2021 in the PRC with an outstanding principal amount of RMB4 billion.

An announcement in relation to the issuance of the 2024 First Tranche Medium Term Notes has been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) respectively.

By Order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 4 March 2024

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Lin Chun (*President*)
Ms. Wang Yun
Mr. Yin Yanwu

Non-executive Directors:

Mr. Yu Fachang (*Chairman*)
Ms. Pan Wenjie
Dr. Qin Hongyuan

Independent Non-executive Directors:

Dr. Lin Zhijun
Dr. Chung Shui Ming Timpson
Mr. Law Cheuk Kin Stephen