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## **REGAL REAL ESTATE INVESTMENT TRUST**

*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*

**(Stock Code: 1881)**

**Managed by**



## **CHANGE OF INFORMATION OF DIRECTOR**

The board of directors (the “**Board**”) of Regal Portfolio Management Limited (the “**REIT Manager**”), as manager of Regal Real Estate Investment Trust (“**Regal REIT**”), was notified by Mr. Abraham SHEK Lai Him, GBS, JP (“**Mr. Shek**”), an Independent Non-executive Director of the REIT Manager, on 29 February 2024 that, as disclosed in an announcement dated 28 February 2024 (the “**CG Announcement**”) made by Country Garden Holdings Company Limited (“**Country Garden**”) (a company incorporated in the Cayman Islands with limited liability and listed on the main board of The Stock Exchange of Hong Kong Limited (stock code: 2007)), of which he is an independent non-executive director, a winding-up petition dated 27 February 2024 was filed by Ever Credit Limited (the “**Petitioner**”) at the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) against Country Garden, in relation to the non-payment of a term loan facility between the Petitioner as lender and Country Garden as borrower in the principal amount of approximately HK\$1.6 billion, plus accrued interest (the “**Petition**”).

As disclosed and referred to in the CG Announcement, no winding-up order has been granted by the High Court to wind up Country Garden as at the date of the CG Announcement. The first hearing of the Petition is scheduled for 17 May 2024. Please refer to the CG Announcement for further information about the Petition. The Board has no further information on the Petition other than those disclosed in the CG Announcement.

According to relevant information published by Country Garden, Country Garden is an investment holding company and the principal activities of its subsidiaries are engaged in property development, construction, property investment and hotel operation.

Due to the fact that Mr. Shek, being an Independent Non-Executive Director of the REIT Manager, is also an independent non-executive director of Country Garden, the Petition falls under an event described in Rule 13.51(2)(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), as if such provision was applicable to Regal REIT. In compliance with the requirements under Rule 13.51B(2) of the Listing Rules, this announcement is made by the REIT Manager reporting the change of information pursuant to Rule 13.51(2)(1) of the Listing Rules. Neither Country Garden nor any of its subsidiaries are related to Regal REIT. The Petition is not expected to have any impact on the business or operations of Regal REIT.

Save as disclosed in this announcement, there is no other matter concerning the change in information of Mr. Shek that needs to be brought to the attention of the unitholders of Regal REIT. The Board will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

By Order of the Board  
**Regal Portfolio Management Limited**  
**(as manager of Regal Real Estate Investment Trust)**  
**Simon LAM Man Lim**  
*Executive Director*

Hong Kong, 4 March 2024

*As at the date of this announcement, the Board comprises Mr. LO Yuk Sui as Chairman and Non-executive Director; Miss LO Po Man as Vice Chairman and Non-executive Director; Mr. Johnny CHEN Sing Hung and Mr. Simon LAM Man Lim as Executive Directors; Mr. Jimmy LO Chun To and Mr. Kenneth NG Kwai Kai as Non-executive Directors; and Mr. John William CRAWFORD, JP, Mr. Bowen Joseph LEUNG Po Wing, GBS, JP, Mr. Kai Ole RINGENSON and Mr. Abraham SHEK Lai Him, GBS, JP as Independent Non-executive Directors.*