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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH
(the “Issuer”)



中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)

(Stock Code: 01988)

U.S.\$5,000,000,000 Medium Term Note Programme

Arrangers

**China Minsheng Banking Corp., Ltd.,
Hong Kong Branch**

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 medium term note programme (the “Programme”) for 12 months after 4 March 2024 under which notes may be issued by debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 4 March 2024. The listing of the Programme is expected to become effective on or about 5 March 2024.

4 March 2024

As at the date of this announcement, the Executive Directors of the Bank are Mr. Gao Yingxin, Mr. Zheng Wanchun and Mr. Yuan Guijun; the Non-Executive Directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, Mr. Yang Xiaoling and Mr. Zhao Peng; and the Independent Non-Executive Directors are Mr. Xie Zhichun, Mr. Qu Xinjiu, Ms. Wen Qiujun, Mr. Song Huanzheng, Mr. Yeung Chi Wai, Jason and Mr. Cheng Fengchao.