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**HENG TAI CONSUMABLES GROUP LIMITED**

**亨泰消費品集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00197)**

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND  
THE SHARE SUB-DIVISION  
AND FREE EXCHANGE OF SHARE CERTIFICATES**

References are made to (i) the announcements of Heng Tai Consumables Group Limited (the “**Company**”) dated 13 November 2023, 27 December 2023 and 16 January 2024 in relation to, among other things, the Capital Reorganisation; (ii) the circular (the “**Circular**”) of the Company dated 6 December 2023 in relation to the Capital Reorganisation; and (iii) the announcement of the Company dated 22 December 2023 in relation to the poll results of the EGM. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION**

The Board is pleased to announce that the hearing of the Company’s petition for the Capital Reduction was held on 1 March 2024 at 10:00 a.m. (Cayman Islands time) before the Court, and on 1 March 2024 (Cayman Islands time), the Court made an order confirming the Capital Reduction and such order together with the minute approved by the Court containing the particulars required under the Companies Act in relation to the Capital Reduction were filed and duly registered with the Registrar of Companies of the Cayman Islands on 5 March 2024 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reorganisation have been fulfilled. The Capital Reorganisation shall become effective on Wednesday, 6 March 2024 (Hong Kong time) and the dealing in the New Shares shall commence at 9:00 a.m. on Wednesday, 6 March 2024 (Hong Kong time).

**FREE EXCHANGE OF SHARE CERTIFICATES**

Shareholders may, during the period from 9:00 a.m. on Wednesday, 6 March 2024 to 4:00 p.m. on Wednesday, 17 April 2024 (both days inclusive), submit existing share certificates for the Consolidated Shares (in purple colour) to the Share Registrar, Union Registrars Limited, at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong to exchange for new share certificates for the New Shares (in blue colour) at the expense of the Company.

All existing share certificates of the Shares will continue to be evidence of title to such Shares but will cease to be valid for trading and settlement purpose.

On behalf of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 6 March 2024

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.*