50,000

Status: New Submission



For the month ended:

Balance at close of the month

29 February 2024

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchar	nges and Clearing Limited										
Name of Issuer:	E-House (China) Enterprise Holdings Limited										
Date Submitted:	06 March 2024										
I. Movements in Au	thorised / Registered Sha	e Capital									
1. Class of shares	Ordinary shares		Type of shares	Not appli	cable		Listed on SEHK (No	ote 1)	Yes		
Stock code	02048		Description						•		
	•	Number o	f authorised/registere	d shares		Par value	е	Aut	horised/registe	red share capital	
Balance at close of pre	5,000,000,000		USD	0.00001		USD	50,000				
Increase / decrease (-)				0				USD		0	

5,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 50,000

Page 1 of 7 v 1.0.2

0.00001 USD

II. Movements in Issued Shares

1. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02048		Description				
Balance at close of preceding	month		1,749,059,530				
Increase / decrease (-)		0					
Balance at close of the month			1,749,059,530				

Page 2 of 7 v 1.0.2

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1.	Class of shares issuable Ordinary shares		Туре	Type of shares Not applicab		ble Sha		res issuable to be listed or	n SEHK (Note 1) Yes	
Sto	ock code of shares issuable	e (if listed on SEHK) (Note	e 1) 02048	3					•	
Р	articulars of share option scheme	Number of share options outstanding at close of preceding month	Moven	nent during the	month	Number of share opti outstanding at close the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Pre-IPO Share Option	71,438,400	Granted Exercised		0	67,676	76,000	0	67,676,000	0
	Scheme: Options granted on 21/04/2018 (Exercise price: HK\$10.37)				0	0			I	
			Cancelled							
	111(410.01)		Lapsed							
	neral Meeting approval e (if applicable)	20 April 2018								
2).	Post-IPO Share Option	0	Granted		0		0	0	0	146,743,600
	Scheme		Exercised	d 0						
			Cancelled		0					
			Lapsed		0					
	neral Meeting approval e (if applicable)	04 July 2018								

Total A (Ordinary shar	es):
Total funds raised during the month from exercise of options: HKD)

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

Page 3 of 7 v 1.0.2

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Class of shares issuable Ordinary shares		Type of s	hares	Not applicable	Sł	hares issuable to be listed o	n SEHK (Note 1)	Yes				
Sto	ck code of shares issuable	(if listed on S	SEHK) (Note 1)	02048								
De	escription of the Convertible	es Currency	Amount at clo preceding m		Mov	vement during the month		Amount at close of the month	No. of new shares issuer issued durin month pursuant the (C)	ng the ereto	issuer issued p	f new shares of r which may be pursuant thereto ose of the month
1).	Convertible Note due 2023	3 HKD	1,0	31,900,000			0	1,031,900,000		0		99,508,197
Тур	oe of convertibles	Bond/Note	es									
I	ck code of the Convertibles isted on SEHK) (Note 1)	3										
Sub	oscription/Conversion price	HKD	HKD 10.3									
	neral Meeting approval date applicable)	30 Octobe	er 2020									
							Т	otal C (Ordinary shares):		0		
(D)	(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable											
(E)). Other Movements in Iss	sued Share	Not applicable									
			Total increase / d	lecrease (-	-) in Ordinary	y shares during the month (i.e. ⁻	Tof	tal of A to E)	0			

Page 4 of 7 v 1.0.2

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.2

V. Confirmations

Not applicable	Not	app	licabl	е
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Submitted by: Cheng Ching Kit

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

Page 6 of 7 v 1.0.2

- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "class of shares issuable" should be construed as "class of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.2