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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

INSIDE INFORMATION ANNOUNCEMENT — NO-OBJECTION LETTER ISSUED BY THE SZSE IN RELATION TO THE POSSIBLE ISSUANCE OF ASSET-BACKED SECURITIES IN MAINLAND CHINA

This announcement is made by China Everbright Water Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) (Chapter 571 of the Laws of Hong Kong), Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**SEHK Listing Rules**”) and Chapter 7 of the listing manual of Singapore Exchange Securities Trading Limited (the “**SGX-ST Listing Manual**”).

Further to the announcement of the Company dated 8 December 2023 relating to the submission of an application to the Shenzhen Stock Exchange (“**SZSE**”) for a possible issuance (the “**Potential ABS Issue**”) by a wholly-owned subsidiary of the Company of asset-backed securities to qualified investors in mainland China pursuant to an asset-backed products scheme* (the “**Scheme**”), the board of directors (the “**Board**”) of the Company is pleased to announce that the SZSE has, on 5 March 2024, issued a no-objection letter (the “**No-Objection Letter**”) confirming that it has no objections to the Potential ABS Issue. Pursuant to the No-Objection Letter, the issuance size of the Potential ABS Issue shall not be more than RMB2 billion and the Potential ABS Issue shall be completed within 12 months from the date of the No-Objection Letter, being 5 March 2024.

The Scheme and the Potential ABS Issue are subject to, *inter alia*, the prevailing market conditions. Accordingly, the Company may or may not proceed with the Scheme and/or the Potential ABS Issue. **Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

The Company will make disclosures in accordance with the progress of the Scheme and the Potential ABS Issue as and when appropriate and in the event that the Company decides to proceed with the Scheme and the Potential ABS Issue in compliance with the SGX-ST Listing Manual, the SEHK Listing Rules and/or Part XIVA of the SFO.

Important Notice

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board
China Everbright Water Limited
Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Hong Kong and Singapore, 6 March 2024

As at the date of this announcement, the Board comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

* *For identification purpose only*