

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **China Industrial Securities International Financial Group Limited**

### **興證國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

## **DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF PERPETUAL SECURITIES**

### **THE ACQUISITIONS**

The Board announces that on 5 March 2024 and 6 March 2024, respectively, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Perpetual Securities in an aggregate principal amount of US\$7,452,000 (equivalent to approximately HK\$58,498,200) at a total consideration of approximately US\$8,124,263 (equivalent to approximately HK\$63,775,462) on the open market.

### **LISTING RULES IMPLICATIONS**

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of each of (i) the Acquisition on a stand-alone basis; and (ii) the Acquisitions when aggregated with the Previous Acquisitions, exceed(s) 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

### **THE ACQUISITIONS**

The Board announces that on 5 March 2024 and 6 March 2024, respectively, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Perpetual Securities in an aggregate principal amount of US\$7,452,000 (equivalent to approximately HK\$58,498,200) at a total consideration of approximately US\$8,124,263 (equivalent to approximately HK\$63,775,462) on the open market.

### **Principal terms of the Perpetual Securities**

Issuer	:	Mitsubishi UFJ Financial Group, Inc. (the "Issuer")
Aggregate Principal Amount	:	US\$ 750,000,000

Interest	:	From (and including) October 26, 2023 to (but excluding) January 15, 2029, the Perpetual Securities will bear interest at a fixed rate of 8.2% per annum and will be reset to a fixed per annum rate equal to the applicable U.S. Treasury Rate as determined by the calculation agent on the applicable reset determination date, plus 329.4bps, on January 15, 2029 and each fifth year anniversary thereafter, each a Reset Date.
Maturity Date	:	Perpetual
Issue Price	:	100% of the principal amount of the Perpetual Securities
Listing	:	The Perpetual Securities were listed on the official list of the Luxembourg Stock Exchange and traded on the Luxembourg Stock Exchange's Euro MTF Market.

The Perpetual Securities were issued by the Issuer. Information of the Issuer is stated in the section headed "INFORMATION OF THE ISSUER" of this announcement.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Perpetual Securities cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Perpetual Securities and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

## **INFORMATION OF THE ISSUER**

According to the public information available to the Directors, the Issuer is a bank holding company incorporated as a joint stock company under the Company Law of Japan. Through its subsidiaries and affiliated companies, the Issuer's group engages in a broad range of financial businesses and services, including commercial banking, investment banking, trust assets and asset management services, securities businesses, and credit card businesses, and provide related services to individuals and corporate customers in Japan, the Kingdom of Thailand and the Republic of Indonesia and to corporate customers around the world. The stock of the Issuer is listed on the New York Stock Exchange and trades under the ticker symbol "MUFG", on the Tokyo Stock Exchange and trades under the ticker symbol "8306", and Nagoya Stock Exchange and trades under the ticker symbol "8306", respectively.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

## **INFORMATION OF THE GROUP**

The Group is principally engaged in the provision of brokerage services, margin financing services, corporate finance services, asset management services and financial products and investments.

## **REASONS AND BENEFITS FOR THE ACQUISITIONS**

The Group acquired the Perpetual Securities for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

## **LISTING RULES IMPLICATIONS**

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of each of (i) the Acquisition on a stand-alone basis; and (ii) the Acquisitions when aggregated with the Previous Acquisitions, exceed(s) 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

## **DEFINITIONS**

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“Acquisition”	the acquisition of the Perpetual Securities in the total principal amount of US\$5,452,000 (equivalent to approximately HK\$42,798,200) at a total consideration of approximately US\$5,944,574 (equivalent to approximately HK\$46,664,904) by CISI Investment on the open market on 6 March 2024
“Acquisitions”	the Acquisition and the Previous Acquisition
“Board”	the board of Directors
“CISI Investment”	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
“Company”	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
“Director(s)”	the director(s) of the Company

“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Perpetual Securities”	the US\$750,000,000 8.2% fixed rate resetting perpetual subordinated debt securities issued by Mitsubishi UFJ Financial Group, Inc., information of which is stated in the section headed “INFORMATION OF THE ISSUER” of this announcement
“PRC”	The People’s Republic of China
“Previous Acquisition”	the acquisition of the Perpetual Securities in a principal amount of US\$2,000,000 (equivalent to approximately HK\$15,700,000) at a consideration of approximately US\$2,179,689 (equivalent to approximately HK\$17,110,558) by CISI Investment on the open market on 5 March 2024
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

*In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.*

By Order of the Board  
**China Industrial Securities International Financial Group Limited**  
**Xiong Bo**  
*Chairman*

Hong Kong, 6 March 2024

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*