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**(Stock Code: 00604)**

## **UPDATE ON PROPOSED SPIN-OFF AND SEPARATE LISTING OF A SUBSIDIARY ON THE SHENZHEN STOCK EXCHANGE**

Reference is made to the announcement of Shenzhen Investment Limited (the “Company”) dated 25 June 2023 (the “Announcement”) in respect of the proposed spin-off and separate listing of a subsidiary on the Shenzhen Stock Exchange. Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as defined in the Announcement.

The Board would like to inform the Shareholders and potential investors of the Company that, having considered the current A-share listing application review situation and new review standards, as well as the market environment, the Board has resolved to withdraw the application for the Proposed A Share Listing. As such, on 6 March 2024, JHD has made an application to the SZSE to withdraw the application for the Proposed A Share Listing. The Board considers that the withdrawal of the application for the Proposed A Share Listing would not have material adverse impact on the operations, businesses and financial positions of JHD and the Group. The Company will continue to explore further business opportunities for JHD and resubmit listing application or seek other diversified capital operation avenues at the appropriate time.

By order of the Board  
**Shenzhen Investment Limited**  
**LU Hua**  
*Chairman*

Hong Kong, 7 March 2024

*As at the date of this announcement, the Board comprises 8 directors, of which Dr. LU Hua, Mr. WANG Yuwen, Ms. CAI Xun, Mr. XU Enli and Ms. SHI Xiaomei are the executive directors of the Company, and Mr. LI Wai Keung, Dr. WONG Yau Kar, David and Prof. GONG Peng are the independent non-executive directors of the Company.*