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亞東

Yadong Group Holdings Limited

亞東集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1795)

PROFIT WARNING

This announcement is made by Yadong Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review on the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 (the “**Year**”) and other information currently available to the Board, it is expected that the Group would record a decrease in the profit attributable to owners of the Company of approximately 25% to 35% for the Year as compared to the year ended 31 December 2022.

The Board believes that the expected decrease in the profit attributable to owners of the Company for the Year was primarily attributable to the combined effect of (i) the increase in administrative expense; (ii) the decrease in other income; and (iii) the increase in finance costs.

As the Company is still in the process of finalising the Group’s annual results for the Year, the information contained in this announcement is only a preliminary assessment performed by the management of the Company based on the latest information currently available to the Board. Such information has not been audited by the Company’s auditors nor reviewed by the audit committee of the Company. As such, the actual annual results of the Group for the Year may be different from the information contained in this announcement. The annual results announcement of the Group for the Year is expected to be published in late March 2024 in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yadong Group Holdings Limited
Xue Shidong
Chairman

Hong Kong, 8 March 2024

As at the date of this announcement, the Company has five executive Directors, namely Mr. Xue Shidong, Mr. Wang Bin, Mr. Xiang Wenbin, Ms. Zhang Yeping and Mr. Jin Rongwei; and three independent non-executive Directors, namely Mr. Zhu Qi, Mr. Ho Kin Cheong Kelvin and Mr. Wang Hongliang.