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TiantuCapital  天图投资

— 专注消费品投资 1973.HK —

Tian Tu Capital Co., Ltd.

深圳市天圖投資管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1973)

PROFIT WARNING

This announcement is made by Tian Tu Capital Co., Ltd.* (深圳市天圖投資管理股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders (the “**Shareholders**”) of the Company and potential investors of the Company that, based on the preliminary information currently available (including the unaudited consolidated management accounts of the Group for the year ended December 31, 2023), the Group is expected to record a net loss of approximately RMB810.0 million to RMB890.0 million for the year ended December 31, 2023 as compared to a net profit of approximately RMB 532.9 million for the year ended December 31, 2022. The turnaround from profit to loss was mainly due to the continuing market downturn, and there was decline in the fair value of investment portfolio of the Group, resulting in a decline in the amount of financial assets measured at fair value through profit or loss and interests in associates measured at fair value, which led to unrealized investment losses.

The information contained in this announcement is only based on the Company’s assessment of the preliminary information currently available to the Board. Accordingly, there may be discrepancies between the abovementioned information and the audited consolidated annual results of the Group for the year ended December 31, 2023. The Company is in the process of preparing and finalizing the audited consolidated annual results for the year ended December 31, 2023. Shareholders and potential investors of the

Company are advised to read carefully the Company's annual results announcement for the year ended December 31, 2023 that is expected to be published by the Company on or before March 31, 2024.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
Tian Tu Capital Co., Ltd.
(深圳市天圖投資管理股份有限公司)
Mr. Wang Yonghua
Chairman and Executive Director

Shenzhen, the PRC
March 8, 2024

As at the date of this announcement, the Board comprises Mr. Wang Yonghua, Mr. Feng Weidong, Ms. Zou Yunli and Mr. Li Xiaoyi as executive directors; Mr. Li Lan and Mr. Dai Yongbo as non-executive directors; and Mr. Liu Pingchun, Mr. Diao Yang and Mr. Tsai Lieh (alias. Tsai Leo) as independent non-executive directors.

* *For identification purpose only*