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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
HAITONG UT BRILLIANT LIMITED**

*(incorporated with limited liability in Hong Kong)  
(the “**Issuer**”)*

**U.S.\$1,000,000,000**

**Guaranteed Medium Term Note Programme (the “**Programme**”)**  
*unconditionally and irrevocably guaranteed by*



**海通恆信國際融資租賃股份有限公司**  
**Haitong Unitrust International Financial Leasing Co., Ltd.**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 1905)**  
**(the “**Guarantor**”)**

***Arrangers***

**Haitong International**

**Haitong Bank**

***Dealers***

**Haitong International**

**Haitong Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 8 March 2024 under which notes may be issued to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 8 March 2024. The listing of the Programme is expected to become effective on 11 March 2024.

Hong Kong SAR, 8 March 2024

*As at the date of this announcement, the directors of the Issuer are Ms. ZHOU Jianli, Ms. LI Dandan and Ms. WONG Ying Yuet Tatianna.*

*As at the date of this announcement, the Chairman and executive Director of the Guarantor is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. ZHANG Xinjun, Ms. HA Erman, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.*