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## **RENHENG ENTERPRISE HOLDINGS LIMITED**

**仁恒實業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3628)**

### **POSITIVE PROFIT ALERT**

This announcement is made by RENHENG Enterprise Holdings Limited (the “**Company**”, together with its subsidiaries the “**Group**”) pursuant to Rule 13.09(2)(a) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group currently available to the Board for the year ended 31 December 2023 (the “**Relevant Period**”), the Group is expected to record a profit for the year of the range from approximately HK\$12.0 million to approximately HK\$15.0 million for the Relevant Period, as compared to that of a loss for the year of approximately HK\$2.4 million for the year ended 31 December 2022 (the “**Corresponding Period**”).

The Board believes that the primary reason for the expected increase in profit as abovementioned was mainly attributable to an increase in the Group’s expected revenue and an increase in gross profit from the Group’s business of the product of the construction contract of casing and flavouring system and pneumatic feeding system by not less than approximately 75.0% for the Relevant Period as compared to Corresponding Period, primarily because of the completed installations of the product abovementioned. This positive impact is estimated to be offset by the increase in selling and distribution costs and income tax on taxable profit.

The Board wishes to emphasize that as the Company is still in the process of finalizing the Group’s final results for the Relevant Period, the information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited consolidated management accounts of the Group for the Relevant Period. Such information has not been audited or reviewed by the auditors of the Company. As such, the final results for the Relevant Period may be different from what is disclosed in this announcement.

Details of the financial results and performance of the Group for the Relevant Period will be disclosed in the final results announcement of the Company, which is expected to be published by the end of March 2024.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**RENHENG Enterprise Holdings Limited**  
**Liu Li**  
*Chairman & Chief Executive Officer*

Hong Kong, 8 March 2024

*As at the date of this announcement, the Board comprises Ms. Liu Li and Mr. Xu Jiagui as executive Directors and Dr. Lam, Lee G., Mr. Lam Chi Wing and Mr. Wu Wei as the independent non-executive Directors.*