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Yancoal Australia Ltd

ACN 111 859 119

兗煤澳大利亞有限公司*

(Incorporated in Victoria, Australia with limited liability)

(Hong Kong stock code: 3668)

(Australian stock code: YAL)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been published by Yancoal Australia Ltd on the website of the Australian Securities Exchange on 11 March 2024.

By order of the Board

Yancoal Australia Ltd

Gang RU

Chairman

Hong Kong, 11 March 2024

As of the date of this announcement, the executive Director is Mr. Ning Yue, the non-executive Directors are Mr. Gang Ru, Mr. Yaomeng Xiao, Mr. Xiaolong Huang and Mr. Changyi Zhang and the independent non-executive Directors are Mr. Gregory James Fletcher, Dr. Geoffrey William Raby and Ms Debra Anne Bakker.

**For identification purposes only*



Announcement Summary

Entity name

YANCOAL AUSTRALIA LIMITED

Date of this announcement

Monday March 11, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
YAL	ORDINARY FULLY PAID	834,269	08/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YANCOAL AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82111859119

1.3 ASX issuer code

YAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

YALAK : DEFERRED RIGHTS

TO (Existing Class)

ASX +Security code and description

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

558,266

The first date the options were exercised or other +convertible securities were converted

8/3/2024

The last date the options were exercised or other +convertible securities were converted

8/3/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
David James Moulton	The Trustee of the Moulton Family Trust	113,541
Ning (Kevin) Su	The Trustee of the Su & Duan Family Trust	34,303

Date the +securities the subject of this notification were issued/transferred

8/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Prior to settlement on 8 March 2024, there were 1,116,524 YALAK STIP rights on issue under the short term incentive plan of Yancoal Australia Limited. On 1 March 2024, all 1,116,524 YALAK STIP rights became vested. As noted in this ASX notification, 558,266 vested YALAK STIP rights were settled by transfer of fully paid ordinary shares in Yancoal Australia Limited. The remaining 558,258 vested YALAK STIP rights were settled by way of a cash equivalent payment.



Issue details

Number of +securities

558,266

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

YALAM : PERFORMANCE SHARE RIGHTS - STIP 2022

TO (Existing Class)**ASX +Security code and description**

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

276,003

The first date the options were exercised or other +convertible securities were converted

8/3/2024

The last date the options were exercised or other +convertible securities were converted

8/3/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
David James Moulton	The Trustee of the Moulton Family Trust	55,968
Ning (Kevin) Su	The Trustee of the Su & Duan Family Trust	16,783

Date the +securities the subject of this notification were issued/transferred

8/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Prior to settlement on 8 March 2024, there were 1,104,001 YALAM STIP rights on issue under the short term incentive plan of Yancoal Australia Limited. On 1 March 2024, 551,997 YALAM STIP rights became vested. As noted in this ASX notification, 276,003 vested YALAM STIP rights were settled by transfer of fully paid ordinary shares in Yancoal Australia Limited. The remaining 275,994 vested YALAM STIP rights were settled by way of a cash equivalent payment.



Issue details

Number of +securities

276,003



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YAL : ORDINARY FULLY PAID	1,320,439,437

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YALAN : PERFORMANCE SHARE RIGHTS - LTIP 2023	1,216,705
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	4,059,484
YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022	2,482,667
YALAM : PERFORMANCE SHARE RIGHTS - STIP 2022	827,998
YALAK : DEFERRED RIGHTS	558,258