

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CT Vision S.L. (International) Holdings Limited

中天順聯(國際)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 994)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

References are made to (i) the announcements (the “**Announcements**”) of CT Vision S.L. (International) Holdings Limited (the “**Company**”) dated 8 and 31 January 2024, all in relation to, among other things, the Subscription. Unless otherwise stated herein, capitalised terms used but not otherwise defined herein shall have the same meanings as that ascribed to them in the Announcements.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all conditions under the Subscription Agreement have been fulfilled and the completion of the Subscription took place on 11 March 2024. A total of 40,000,000 Subscription Shares have been successfully subscribed by the Subscriber at the Subscription Price of HK\$0.40 per Subscription Share pursuant to the terms and conditions of the Subscription Agreement dated 8 January 2024 (as supplemented by the supplemental agreement dated 31 January 2024) entered into between the Company and the Subscriber.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company immediately prior to and after completion of the Subscription:

	Immediately prior to the completion of the Subscription		Immediately after the completion of the Subscription	
	<i>No. of Shares</i>	<i>Approximate % (Note)</i>	<i>No. of Shares</i>	<i>Approximate % (Note)</i>
Substantial Shareholder				
CT Vision Investment Limited	479,160,000	53.96	479,160,000	51.63
Public Shareholders				
The Subscriber	–	–	40,000,000	4.31
Other Public Shareholders	408,846,000	46.04	408,846,000	44.06
Total	888,006,000	100.00	928,006,000	100.00

Note: The percentages may not add up to subtotal or total due to rounding.

By order of the Board
CT Vision S.L. (International) Holdings Limited
Sun Dexin
Executive Director

Hong Kong, 11 March 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu Rui, Mr. Guo Jianfeng and Mr. Sun Dexin, two non-executive Directors, namely Mr. Lu Qiwei and Dr. Ho Chun Kit Gregory, and three independent non-executive Directors, namely Dr. Tang Dajie, Mr. Ng Kwun Wan and Dr. Lin Tat Pang.