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**SINOSTAR**

**中國華星**

**China Sinostar Group Company Limited**

**中國華星集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 485)**

**ANNOUNCEMENT  
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE  
END OF OFFER PERIOD**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Sinostar Group Company Limited (the “**Company**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”) issued by the Securities and Futures Commission of Hong Kong.

Reference is made to the announcement of the Company dated 13 November 2020 (the “**Announcement**”) relating to the appointment of receiver over certain shares of the Company and the announcements of the Company dated 13 December 2020, 13 January 2021, 13 February 2021, 13 March 2021, 13 April 2021, 13 May 2021, 13 June 2021, 13 July 2021, 13 August 2021, 13 September 2021, 13 October 2021, 13 November 2021, 13 December 2021, 13 January 2022, 13 February 2022, 13 March 2022, 13 April 2022, 13 May 2022, 13 June 2022, 13 July 2022, 12 August 2022, 13 September 2022, 13 October 2022, 11 November 2022, 12 December 2022, 12 January 2023, 10 February 2023, 10 March 2023, 11 April 2023, 11 May 2023, 12 June 2023, 12 July 2023, 11 August 2023, 11 September 2023, 11 October 2023, 10 November 2023, 11 December 2023, 11 January 2024 and 9 February 2024 made pursuant to Rule 3.7 of the Takeovers Code. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Reference is also made to the “Practice Note 24 (PN24) – Receivers, liquidators and when to commence offer period(s)” issued by the Securities and Futures Commission on 18 November 2022 (“**PN24**”).

## END OF OFFER PERIOD

The Board wishes to update the shareholders and potential investors of the Company that, as at the date of this announcement, to the best of the knowledge of the Directors having made all reasonable enquiries with the Receivers, the Receivers had not entered into any legally binding agreements in respect of the sale of the Charged Shares. The Company is not aware of any development as to the sale of the Charged Shares by the Receivers. There is no indication to the Company that the Receivers are in discussion with a potential purchaser over the Charged Shares and any previous discussions did not result in any legally binding agreement being entered into. Therefore, the Company considers that an offer on the Charged Shares is not likely to be imminent. The offer period has spanned for over three years since 13 November 2020, the Company has never been notified by the Receivers of signing of any memorandum of understanding, letter of intent or legally binding agreement with any investor. As such, the Company considers that a bona fide offer is not imminent.

Based on the above and with reference to PN24, the offer period (“**Offer Period**”) in respect of the possible mandatory general offer under Rule 26.1 of the Takeovers Code is ended on the date of this announcement, being 11 March 2024.

Upon the end of the Offer Period, the Company will cease to publish further monthly announcements which would otherwise be required under Rule 3.7 of the Takeovers Code.

If the Receivers subsequently indicate to the Company that: (i) they are actively looking for a potential purchaser for the Charged Shares; or (ii) they are already in discussion with a potential purchaser over the Charged Shares, further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be).

By Order of the Board  
**China Sinostar Group Company Limited**  
**Wang Xing Qiao**  
*Executive Director and Chief Executive Officer*

Hong Kong, 11 March 2024

*As at the date of this announcement, the Board comprises Mr. Wang Jing, Mr. Wang Xing Qiao and Mr. Zhao Shuang as executive directors; and Mr. Su Bo, Mr. Zeng Guanwei and Mr. Tang Shengzhi as independent non-executive directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*