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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

## **VOLUNTARY ANNOUNCEMENT**

### **REGARDING THE CONDITIONAL CASH OFFER MADE BY THE CONTROLLING SUBSIDIARY CIMC VEHICLES FOR THE REPURCHASE OF H SHARES AND THE VOLUNTARY DELISTING OF H SHARES**

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) on a voluntary basis.

On 11 March 2024, CIMC Vehicles (Group) Co., Ltd. (中集車輛(集團)股份有限公司) (“**CIMC Vehicles**”), a controlling subsidiary of the Company, published an announcement on the HKExnews website (<http://www.hkexnews.hk>) of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) pursuant to Rule 3.5 of the Code on Takeovers and Mergers issued by the Securities and Futures Commission of Hong Kong in relation to the conditional cash offer to repurchase all the issued H shares of CIMC Vehicles (other than those already held by the Company and its concert parties) at HK\$7.5 per H share (the “**Offered Repurchase of H Shares of CIMC Vehicles**”) and the proposed voluntary withdrawal of listing of H shares of CIMC Vehicles from the Hong Kong Stock Exchange (the “**Voluntary Delisting of CIMC Vehicles**”). As at the date of the this announcement, the Company held 728,443,475 A shares in CIMC Vehicles, representing approximately 50.11% of the entire issued A shares of CIMC Vehicles and approximately 36.10% of the entire issued share capital of CIMC Vehicles, and China International Marine Containers (Hong Kong) Limited, a wholly-owned subsidiary of the Company, held 417,190,600 H shares in CIMC Vehicles, representing approximately 73.98% of the entire issued H shares of CIMC Vehicles and approximately 20.68% of the entire issued share capital of CIMC Vehicles.

Resolutions in relation to the Offered Repurchase of H Shares of CIMC Vehicles and the Voluntary Delisting of CIMC Vehicles are subject to consideration and approval at the general meeting, the class A shareholders meeting and the class H shareholders meeting of CIMC Vehicles, and the Voluntary Delisting of CIMC Vehicles is further subject to approval from the Hong Kong Stock Exchange in respect of the relevant application.

As all of the applicable percentage ratios under Rule 14.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) are less than 5%, the Offered Repurchase of H Shares of CIMC Vehicles does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

For further information about the Offered Repurchase of H Shares of CIMC Vehicles and the Voluntary Delisting of CIMC Vehicles, please refer to the relevant announcements disclosed by CIMC Vehicles on the HKExnews website of the Hong Kong Stock Exchange. The Company will fulfil its information disclosure obligations in a timely manner in accordance with the relevant regulations.

The Offered Repurchase of H Shares of CIMC Vehicles and the Voluntary Delisting of CIMC Vehicles are subject to the satisfaction of certain conditions. In particular, there are uncertainties as to whether the Offered Repurchase of H Shares of CIMC Vehicles and the Voluntary Delisting of CIMC Vehicles will be approved at the general meeting, the class A shareholders meeting and the class H shareholders meeting of CIMC Vehicles, and whether the Offered Repurchase of H Shares of CIMC Vehicles will become unconditional. Investors are advised to invest rationally and be mindful of the investment risks.

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Joint Company Secretary*

Hong Kong, 11 March 2024

*As at the date of this announcement, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.*