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**MAX TUNER LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**Mobile Internet (China) Holdings Limited**

**移動互聯(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1439)**

**JOINT ANNOUNCEMENT**

**DELAY IN DESPATCH OF COMPOSITE DOCUMENT  
RELATING TO THE POSSIBLE MANDATORY UNCONDITIONAL  
CASH OFFER BY RAINBOW CAPITAL (HK) LIMITED FOR AND  
ON BEHALF OF MAX TUNER LIMITED TO ACQUIRE ALL  
THE ISSUED SHARES IN MOBILE INTERNET (CHINA)  
HOLDINGS LIMITED (OTHER THAN THOSE SHARES ALREADY  
OWNED OR AGREED TO BE ACQUIRED BY MAX TUNER LIMITED  
AND PARTIES ACTING IN CONCERT WITH IT)**

**Financial Adviser to the Offeror**

**RAINBOW.**

RAINBOW CAPITAL (HK) LIMITED  
泓博資本有限公司

Reference is made to the joint announcement issued by Mobile Internet (China) Holdings Limited (the “**Company**”) and Max Tuner Limited (the “**Offeror**”) dated 25 August 2023 in relation to the Subscription Agreement and the possible Offer (the “**Rule 3.5 Joint Announcement**”) and the announcement issued by the Company and the Offeror on 29 February 2024 (the “**Update Announcement**”). Unless the context otherwise required, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Rule 3.5 Joint Announcement and the Update Announcement.

## **DELAY IN DESPATCH OF COMPOSITE DOCUMENT**

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document is required to be despatched within twenty-one (21) days of the date of the Joint Announcement, or such later date as the Executive may consent to. An application has previously been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the latest date of despatch of the Composite Document to a date within seven days after completion of the Subscription Agreement or 12 March 2024, whichever is earlier, and the Executive has granted such consent.

As disclosed in the Update Announcement, additional time is required for the Company to fulfill the resumption guidance for the resumption of trading in the Shares, the Company and the Offeror, after arm's length negotiation, have entered into an extension letter dated 28 February 2024 to extend the long stop date of the Subscription Agreement from 29 February 2024 to 31 May 2024 (or such later date as may be agreed between the Company and the Offeror). As such, an application has been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to further extend the latest date of despatch of the Composite Document to a date within seven days after completion of the Subscription Agreement or 12 June 2024, whichever is earlier, and the Executive has granted such consent.

Further announcement(s) will be jointly made by the Offeror and the Company in accordance with the Takeovers Code on the status and progress in connection with the Subscription Agreement and the Offer, as and when appropriate.

## **WARNING**

**The Offer will only be made if the completion of the Subscription Agreement takes place. The completion of the Subscription Agreement is subject to the satisfaction or waiver (as may be applicable) of the conditions precedent. Accordingly, the Offer may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

**The Directors make no recommendation as to the fairness or reasonableness of the Offer or as to the acceptance of the Offer in this joint announcement, and strongly recommend the Independent Shareholders not to form a view on the Offer unless and until they have received and read the Composite Document, including the recommendations of the Independent Board Committee in respect of the Offer and a letter of advice from the Independent Financial Adviser.**

By order of the board of  
**Max Tuner Limited**  
**Dato' Sri Lai Chai Suang**  
*Sole Director*

By order of the board of  
**Mobile Internet (China) Holdings Limited**  
**Muk Hung Fei**  
*Chairman*

Hong Kong, 12 March 2024

*As at the date of this joint announcement, the Board comprises five executive Directors, namely Mr. Muk Hung Fei (Chairman), Mr. Chen Hong Cai, Mr. Lau Yiu Ting, Ms. Fang Wenhui and Mr. Chan Wai Kit, and three independent non-executive Directors, namely Mr. So Chi Ming, Mr. Chau Wing Nam and Mr. He Dingding.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offeror or parties acting in concert with it), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, the sole director of Offeror is Dato' Sri Lai Chai Suang.*

*Dato' Sri Lai Chai Suang accepts full responsibility for the accuracy of information contained in this joint announcement (other than those relating to the Group) and confirms, having made all reasonable inquiries, that to the best of her knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*