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DIT GROUP LIMITED

築友智造科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

PROFIT WARNING

This announcement is made by DIT Group Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on a preliminary assessment and review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2023, the Group expects to record a net loss attributable to the owners of approximately HK\$330,000,000 for the year ended 31 December 2023, as compared to the net loss attributable to the owners of the Company of HK\$148,150,000 for the year ended 31 December 2022.

The expected loss for the year ended 31 December 2023 was primarily due to (1) an approximate 43% decrease in revenue from sales of prefabricated construction units and decoration and landscaping services, as well as a decrease in gross profit margin generated from different business activities due to lower plant capacity utilisation, lower revenue and higher unit fixed costs caused by the impact of the industry environment; and no new orders undertaken in the second half of 2023 due to decoration and landscaping business restructuring; and (2) a decrease of approximately HK\$48,800,000 in the revenue from

granting technology licenses for the year ended 31 December 2023 as compared with the corresponding period in 2022, due to the more prudent investment attitude towards prefabricated construction components factories.

The Group is still in the process of preparing and finalizing the consolidated annual results of the Group for the year ended 31 December 2023. The information contained in this announcement is based solely on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2023. Such information or figures have not been finalized, reviewed or audited by the independent auditor of the Company, have not been confirmed by the audit committee of the Board, and may be subject to further adjustments or amendments. Shareholders and potential investors are advised to refer to the details in the annual results announcement of the Company for the year ended 31 December 2023, which is expected to be published by the end of March 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

DIT Group Limited

Guo Weiqiang

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 12 March 2024

As at the date of this announcement, the Board comprises Mr. Guo Weiqiang (Chairman) and Ms. Wang Jing as executive directors; Ms. Wu Wallis (alias Li Hua), Mr. Wang Jun and Mr. Guo Jianfeng as non-executive directors; Mr. Jiang Hongqing, Mr. Lee Chi Ming and Mr. Ma Lishan as independent non-executive directors.